

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Beijing Gas Blue Sky Holdings Limited

北京燃氣藍天控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 6828)

PROFIT WARNING

This announcement is made by Beijing Gas Blue Sky Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the financial year ended 31 December 2017 (the "**Year 2017**"), the Group expected to record a significant decrease in profits for the Year 2017 as compared to a profit for the corresponding year in 2016. The expected decrease was mainly attributable to (i) an increase in finance cost as compared to the year in 2016; (ii) decrease in gain recognized on disposal of equity interest in subsidiaries during the Year 2017 as compared to the gain recognized on deemed disposal of equity interest in subsidiaries in 2016; and (iii) change from net exchange gains to net exchange loss.

The Company is in the process of finalizing the consolidated annual results for the Year 2017. The information in this announcement is only a preliminary assessment by the Board according to the unaudited consolidated management accounts of the Group for the Year 2017 which have not been confirmed and audited by the independent auditor and the audit committee of the Company.

Financial information of the Group will be disclosed in the annual results of the Group for the Year 2017 which is expected to be published on 28 March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Beijing Gas Blue Sky Holdings Limited
Cheng Ming Kit
Co-Chairman

Hong Kong, 21 March 2018

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ming Kit, Mr. Sze Chun Lee, Mr. Hung Tao, Mr. Tam Man Kin and Mr. Li Weiqi; the non- executive director of the Company is Mr. Zhi Xiaoye; and the independent non-executive directors of the Company are Mr. Lim Siang Kai, Mr. Wee Piew, Mr. Ma Arthur On-hing and Mr. Pang Siu Yin.