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## **REAL NUTRICEUTICAL GROUP LIMITED**

**瑞年國際有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2010)**

### **PROFIT WARNING**

This announcement is made by Real Nutraceutical Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors of the Company wishes to inform the shareholders and potential investors of the Company that based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2017 (“**2017**”) and the information currently available to the Group, the Company is expected to record an increase in the unaudited loss of the Group for 2017 of approximately 20% as compared to the audited loss of approximately RMB65 million for the year ended 31 December 2016 (“**2016**”). Such loss for 2017 was primarily attributable to an approximately 60% decrease in the revenue of the Company for 2017 mainly as a result of a decrease in the revenue of the Group’s major products, namely health supplements and beverage products due to competition and general weakness in China consumer markets.

The Company is still in the process of finalising its consolidated results of the Group for 2017. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts and information currently available to the Board, which may be subject to adjustment. Shareholders and potential investors of the Company are advised to read the annual results of the Group in the annual results announcement which is expected to be released by the Company on 29 March 2018.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

On behalf of the Board  
**Real Nutraceutical Group Limited**  
**Wang Fucai**  
*Chairman*

Hong Kong, 22 March 2018

*As at the date of this announcement, the executive Directors are Mr. Wang Fucai, Mr. Yu Yan, Mr. Li Lin, Mr. Yi Lin, Mr. Zhang Yan and Ms. Au-Yeung Kam Ling Celeste; the independent non-executive Directors are Dr. Fong Chi Wah, Mr. Xu Hua Feng and Mr. Chan Kee Ming.*