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SINOma

China National Materials
Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 01893)

**ANNOUNCEMENT
INSIDE INFORMATION
PRINCIPAL ACCOUNTING DATA AND FINANCIAL INDICATORS
OF TIANSHAN CEMENT
FOR THE YEAR ENDED 31 DECEMBER 2017**

Reference is made to the overseas regulatory announcement dated 22 March 2018 (the “**Announcement**”) and issued by China National Materials Company Limited (the “**Company**”) in relation to the annual report for the year ended 31 December 2017 of Xinjiang Tianshan Cement Co., Ltd. (“**Tianshan Cement**”), a subsidiary of the Company and whose A shares are listed and traded on the Shenzhen Stock Exchange (stock code: 000877).

The board of directors of the Company would like to draw the attention of its shareholders and the public investors to the following principal accounting data and financial indicators of Tianshan Cement prepared in accordance with PRC GAAP for the year ended 31 December 2017 as set out in the Announcement.

PRINCIPAL ACCOUNTING DATA AND FINANCIAL INDICATORS OF TIANSHAN CEMENT

*Unit: Yuan
Currency: RMB*

	The year of 2017	The year of 2016	Increase/ decrease of this year compared with last year	The year of 2015
Operating Revenue	7,079,776,567.83	5,001,262,134.11	41.56%	5,046,650,439.49
Net profit attributable to shareholders of the listed company	264,925,215.15	99,785,378.57	165.50%	-525,050,689.21
Net profit attributable to shareholders of the listed company net of non-recurring gain or loss	257,120,610.88	-104,600,931.44	345.81%	-637,436,021.59
Net cash flows from operating activities	1,167,217,095.20	578,933,501.91	101.62%	236,784,192.56
Basic earnings per share (Yuan/share)	0.3010	0.1134	165.43%	-0.5966
Diluted earnings per share (Yuan/share)	0.3010	0.1134	165.43%	-0.5966
Weighted average return on net assets	4.33%	1.61%	2.72%	-7.80%
	At the end of 2017	At the end of 2016	Increase/ decrease of this year-end as compared with last year-end	At the end of 2015
Total assets	18,466,395,589.01	18,472,107,143.19	-0.03%	20,530,366,355.78
Net asset attributable to the shareholders of the listed company	7,351,055,675.08	5,863,488,036.82	25.37%	6,436,558,437.19

Note: This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong). The full text of the annual report for the year ended 31 December 2017 of Tianshan Cement is published on the website of the Shenzhen Stock Exchange (<http://www.szse.cn>).

By order of the Board
CHINA NATIONAL MATERIALS COMPANY LIMITED
Liu Zhijiang
Chairman of the Board

Beijing, China
22 March 2018

As at the date of this announcement, the executive directors of the Company are Mr. Liu Zhijiang and Mr. Peng Jianxin; the non-executive directors of the Company are Mr. Li Xinhua, Mr. Li Jianlun, Mr. Shen Yungang and Mr. Wang Fengting; and the independent non-executive directors of the Company are Mr. Leung Chong Shun, Mr. Lu Zhengfei and Mr. Wang Zhulin.

Please also refer to the published version of this announcement on the Company's website.