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Ding He Mining Holdings Limited

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

STATUTORY DEMAND

The board (the “**Board**”) of directors (the “**Directors**”) of Ding He Mining Holdings Limited (the “**Company**”) announces that on 16 March 2018:-

1. a statutory demand under section 178(1)(A) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32, Laws of Hong Kong) (“**Ordinance**”) (“**Statutory Demand I**”) was served on the Company by a creditor (the “**Creditor I**”) to demand the Company to pay the outstanding debt in the amount of HK\$136,369,852.59 (the “**Debt I**”) within 3 weeks after service of the Statutory Demand to pay the Debt. After the expiry of the 3-week period, the Creditor I may present a winding-up petition against the Company; and
2. a statutory demand under section 178(1)(A) of the Ordinance (“**Statutory Demand II**”) was served on the Company by a creditor (the “**Creditor II**”) to demand the Company to pay the outstanding debt in the amount of HK\$14,488,106.82 (the “**Debt II**”) within 3 weeks after service of the Statutory Demand to pay the Debt. After the expiry of the 3-week period, the Creditor II may present a winding-up petition against the Company.

The Company has appointed legal advisors in assisting the Company in reviewing and negotiating with the Creditor I on the calculation of interests under Debt I.

The Company will review and negotiate with the Creditor II on the repayment schedule of settlement of Debt II.

Further announcement(s) will be made by the Company as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Ding He Mining Holdings Limited
Du Jian Jun
Chairman and Executive Director

Hong Kong, 23 March 2018

As at the date of this announcement, the executive Directors are Mr. Du Jian Jun, Ms. Lu Sufang, Mr. Leung Wai Kwan, Mr. Yin Shibo, Mr. Fan Weipeng and Mr. Chen Liang, and the independent non-executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit and Mr. Yuan Guangming.