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Tiangong International Company Limited

天工國際有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

VOLUNTARY CLARIFICATION ANNOUNCEMENT

This is a voluntary announcement made by Tiangong International Company Limited (the “Company”, together with its subsidiaries, the “Group”).

The board of directors of the Company (“Board”) notices that the government of the United States will impose import tariffs on steel.

The Board wishes to clarify that based on the fact that the export revenue of the die steel and high speed steel produced by the Group to the United States during the year ended 31 December 2017 accounted for less than 2.5% of the Group's total revenue, it is expected that the Group's financial position will not be adversely affected.

Shareholders and potential investors of the Company are advised to exercise cautious when dealing in the shares of the Company.

By Order of the Board
Tiangong International Company Limited
Zhu Xiaokun
Chairman

Hong Kong, 23 March 2018

As at the date of this announcement, the directors of the Company are:
Executive Directors: ZHU Xiaokun, WU Suojun, YAN Ronghua and JIANG Guangqing
Independent non-executive Directors: GAO Xiang and LEE Cheuk Yin, Dannis, WANG Xuesong

* For identification purpose