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**AGILE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3383)**

**PROPOSED ADDITIONAL ISSUANCE OF  
SENIOR PERPETUAL CAPITAL SECURITIES (TO BE  
CONSOLIDATED AND FORM A SINGLE SERIES WITH  
THE USD400 MILLION SENIOR PERPETUAL CAPITAL  
SECURITIES ISSUED ON 7 MARCH 2018)**

Reference is made to the announcements of the Company dated 27 February 2018, 28 February 2018 and 2 March 2018 in respect of an aggregate issuance of USD400 million senior perpetual capital securities (the “**Original Securities**”). Unless otherwise defined, capitalised terms used herein have the same meanings as those defined in the Announcements.

The Company proposes to conduct a further international offering of USD-denominated senior perpetual capital securities (the “**Additional Securities**”) on terms and conditions of the Original Securities, save for the issue date and the offer price.

Details of the issuance of the Additional Securities (the “**Additional Securities Issuance**”) will be determined through a book building exercise to be conducted by UBS as the sole global coordinator, bookrunner and lead manager of the Additional Securities. Upon finalising the terms of the Additional Securities, it is expected that UBS and the Company will enter into a subscription agreement (the “**Subscription Agreement**”).

Completion of the Additional Securities Issuance is subject to market conditions and investors’ interests. The Company will make a further announcement in respect of the Additional Securities Issuance upon signing the Subscription Agreement.

The Company intends to use the net proceeds from the Additional Securities Issuance for refinancing of certain of its existing indebtedness. The Company may adjust the foregoing plans in response to changing market conditions and thus, reallocate the use of proceeds.

Application has been made to the SGX-ST for the listing and quotation of the Additional Securities on the SGX-ST. Admission to the Official List of the SGX-ST and quotation of the Additional Securities on the SGX-ST is not to be taken as an indication of the merits of the Company or any other subsidiary or associated company of the Company or the Additional Securities. SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained in this announcement. No listing of the Additional Securities has been or will be sought in Hong Kong.

The Additional Securities will only be offered, sold or delivered to non-U.S. persons (as defined in Regulation S under the Securities Act) outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. None of the Additional Securities will be offered to the public in Hong Kong.

**As no binding agreement in relation to the Additional Securities Issuance has been entered into as at the date of this announcement, the Additional Securities Issuance may or may not materialise. Investors and shareholders of the Company are urged to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Agile Group Holdings Limited**  
**LAM Ping Yuk**  
*Company Secretary*

Hong Kong, 26 March 2018

*As at the date of this announcement, the Board comprises twelve members, being Mr. Chen Zhuo Lin\* (Chairman and President), Mr. Chan Cheuk Yin\*\* (Vice Chairperson), Madam Luk Sin Fong, Fion\*\* (Vice Chairperson), Mr. Chan Cheuk Hung\*, Mr. Huang Fengchao\*, Mr. Chen Zhongqi\*, Mr. Chan Cheuk Hei\*\*, Mr. Chan Cheuk Nam\*\*, Dr. Cheng Hon Kwan<sup>#</sup>, Mr. Kwong Che Keung, Gordon<sup>#</sup>, Mr. Hui Chiu Chung, Stephen<sup>#</sup> and Mr. Wong Shiu Hoi, Peter<sup>#</sup>.*

\* *Executive Directors*

\*\* *Non-executive Directors*

# *Independent Non-executive Directors*