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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED
(Incorporated in Hong Kong with limited liability)
(STOCK CODE: 01788)

**US\$50,000,000 2.80 PER CENT. NOTES DUE 2018 (TO BE CONSOLIDATED AND FORM A
SINGLE SERIES WITH THE US\$300,000,000 2.80 PER CENT NOTES DUE 2018 ISSUED ON 9
NOVEMBER 2017 AND THE US\$100,000,000 2.80 PER CENT. NOTES DUE 2018 ISSUED ON 16
NOVEMBER 2017)**

(THE "NOTES", STOCK CODE: 5007)

**ISSUED UNDER THE H.K.\$15,000,000,000 MEDIUM TERM NOTE PROGRAMME OF
GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED**

Dealer

Guotai Junan International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the H.K.\$15,000,000,000 Medium Term Note Programme of Guotai Junan International Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 3 July 2017 and the Pricing Supplement dated 20 March 2018. The listing of the Notes is expected to become effective on or about 27 March 2018.

Hong Kong, 26 March 2018

As at the date of this announcement, the Board comprises four executive directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. QI Haiying and Mr. LI Guangjie; two non-executive directors, being Mr. XIE Lebin and Mr. LIU Yiyong; and three independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming and Mr. TSANG Yiu Keung.