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Lai Si Construction
Lai Si Enterprise Holding Limited
黎氏企業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2266)

PROFIT WARNING

This announcement is made by Lai Si Enterprise Holding Limited 黎氏企業控股有限公司 (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the unaudited consolidated management accounts of the Group for the year ended 31 December 2017 (“**FY2017**”), the Group is expected to record a decline in the net profit for FY2017 as compared to that for the year ended 31 December 2016. The Board considers that such decline was mainly due to (i) the Group adopted a more competitive pricing strategy to tender for sizeable fitting-out projects, resulting in a lower gross profit margin for FY2017; and (ii) the increase in administrative expenses during FY2017.

As the Company is still in the process of finalising the consolidated financial results of the Group for FY2017, the information contained in this announcement is only based on a preliminary assessment of the information currently available to the management of the Company which has not been audited or reviewed by the Company’s independent auditors. The Group’s consolidated financial results and performance for FY2017 will be published on 29 March 2018.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board
Lai Si Enterprise Holding Limited
黎氏企業控股有限公司
LAI Ieng Man
Chairman

Macau, 26 March 2018

As at the date of this announcement, the Board consists of Mr. Lai Ieng Man, Mr. Lai Meng San, Ms. Lai Ieng Wai and Ms. Cheong Weng Si as executive Directors; and Mr. Chan Chun Sing, Mr. Chan Lok Chun and Mr. Mak Heng Ip as independent non-executive Directors.