



28 March 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Materials Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	27 March 2018	Purchase	456,000	\$6.9042	93,322,487	8.0164%
		Sale	1,000	\$6.7700	93,321,487	8.0163%
		Sale	3,000	\$6.7800	93,318,487	8.0160%
		Sale	3,000	\$6.7900	93,315,487	8.0158%
		Sale	6,000	\$6.8000	93,309,487	8.0153%
		Sale	7,000	\$6.8100	93,302,487	8.0147%
		Sale	17,000	\$6.8200	93,285,487	8.0132%
		Sale	10,000	\$6.8300	93,275,487	8.0123%
		Sale	15,000	\$6.8400	93,260,487	8.0110%
		Sale	8,000	\$6.8500	93,252,487	8.0104%



		Sale	8,000	\$6.8600	93,244,487	8.0097%
		Sale	8,000	\$6.8700	93,236,487	8.0090%
		Sale	16,000	\$6.8800	93,220,487	8.0076%
		Sale	9,000	\$6.8900	93,211,487	8.0068%
		Sale	7,000	\$6.9000	93,204,487	8.0062%
		Sale	5,000	\$6.9100	93,199,487	8.0058%
		Sale	9,000	\$6.9200	93,190,487	8.0050%
		Sale	3,000	\$6.9300	93,187,487	8.0048%
		Sale	2,000	\$6.9400	93,185,487	8.0046%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 19 refer to dealing in shares for hedging of derivative transactions with clients.