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Sinoma

China National Materials
Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 01893)

ANNOUNCEMENT INFORMATION REGARDING EXERCISE OF RIGHT OF DISSENTING SHAREHOLDERS

INTRODUCTION

Reference is made to the joint announcement published by China National Materials Company Limited (“**Sinoma**”) and China National Building Material Company Limited (“**CNBM**”) dated 8 September 2017 and the merger document issued by Sinoma and CNBM dated 20 October 2017 (the “**Merger Document**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Merger Document.

According to Sinoma’s Articles and the PRC Company Law, any Sinoma Shareholder which has validly voted against the resolutions in respect of the Merger at each of the Sinoma EGM and, as the case may be, Sinoma H Shareholders’ Class Meeting (“**Sinoma Dissenting Shareholders**”) may request Sinoma or other Sinoma Shareholders which have approved the Merger (collectively, the “**Sinoma Consenting Shareholders**”) to acquire its Sinoma Shares at a “fair price”. Under the Merger Agreement, Sinoma will designate one or more third parties to undertake to assume such obligation of Sinoma and/or the Sinoma Consenting Shareholders (the “**Third Party Provider(s)**”). This announcement contains information regarding exercise of such right by Sinoma Dissenting Shareholders (the “**Right**”), the relevant declaration procedures and indicative timeline.

The requirements regarding the right of Sinoma Dissenting Shareholders to have their Sinoma Shares being acquired at a “fair price” are pursuant to the PRC Company Law and the articles of association of PRC companies with shares listed on overseas market. There is no administrative guidance on the substantive as well as the procedural rules as to how the “fair price” will be determined under the PRC Laws. Thus no assurance can be given as to any favourable results to the Sinoma Dissenting Shareholders who have validly exercised such right and the cost may be incurred by the Sinoma Dissenting Shareholders in the process of exercising such right and determining the “fair price”.

For the avoidance of doubt, if the Merger does not proceed, the Sinoma Dissenting Shareholders will not be entitled to exercise their Right as described herein.

DECLARATION PROCEDURES

Declaration Period

If any Sinoma Dissenting Shareholder wishes to exercise its Right, it must declare its intention and complete the procedure for exercise as set out below, during 9:00 a.m. to 4:30 p.m. on 4 April 2018 (the “**Declaration Period**”).

Conditions to the entitlement to exercise the Right

A Sinoma Dissenting Shareholder (which, in the case of HKSCC Nominees Limited, shall, where appropriate, be in this announcement be deemed to refer to the beneficial owner (“**Beneficial Owner**”) whose Sinoma H Shares are deposited in CCASS) must satisfy the following conditions (the “**Entitlement Conditions**”) in order to be entitled to exercise the Right:

- (1) having validly voted against the resolutions in respect of the Merger at each of the Sinoma EGM and, as the case may be, Sinoma H Shareholders’ Class Meeting (“**Effective Dissenting Votes**”). For the avoidance of doubt, a Sinoma H Shareholder will only be entitled to exercise its Right provided that it has cast an Effective Dissenting Vote in respect of (i) both Special Resolutions 1 and 2 at the Sinoma EGM; and (ii) Special Resolution 1 at the Sinoma H Shareholders’ Class Meeting. As no vote was cast against Special Resolutions 1 and 2 by the Sinoma Domestic Shareholders and the Sinoma Unlisted Foreign Shareholders who attended and voted at the Sinoma EGM, such Sinoma Domestic Shareholders and Sinoma Unlisted Foreign Shareholders will not be entitled to exercise the Right, and only Independent Sinoma H Shareholders which satisfy the Entitlement Conditions will be entitled to exercise the Right;
- (2) having been validly registered as a shareholder on the share register of Sinoma (and in the case of the Beneficial Owner, having been validly proven to be the beneficial owner of the relevant Sinoma H Shares) and having held such Sinoma Share(s) (and in the case of the Beneficial Owner, the beneficial title thereto) in respect of which it intends to exercise its Right for the period commencing from the record date for the Sinoma EGM and Sinoma H Shareholders’ Class Meeting (being 6 December 2017) (the “**Record Date**”) until the date on which the Third Party Provider(s) pays cash consideration to such Sinoma Dissenting Shareholder which has validly exercised the Right and acquires its Sinoma H Shares (the “**Exercise Date**”), which date will be decided and separately announced by Sinoma; and
- (3) having successfully completed the procedures referred to below for exercise of the Right during the Declaration Period.

Any Sinoma Dissenting Shareholder which holds the following Sinoma Share is not entitled to exercise its Right in respect of such shares held by it:

- (1) any Sinoma Share which is subject to restrictions on its rights, including but not limited to relevant share which is subject to lien, pledge, security rights, other third-party rights or judicial moratorium;
- (2) any Sinoma Share the holder of which has undertaken to Sinoma to waive its Right; or
- (3) any Sinoma Share in respect of which the Right is not exercisable in accordance with applicable laws.

In the event of a change in the shareholdings of Sinoma H Shares of the Sinoma Dissenting Shareholders at any time during the period from the Record Date to the expiry of the Declaration Period (being 4 April 2018) (the “**Period**”): (i) where the number of Sinoma H Shares held by the Sinoma Dissenting Shareholder is equal to or more than the number of Sinoma H Shares represented by the Effective Dissenting Votes cast by it, the maximum number of Sinoma H Shares in respect of which such Sinoma Dissenting Shareholder is entitled to exercise its Right is the number of Sinoma H Shares represented by the Effective Dissenting Votes, and (ii) where the number of Sinoma H Shares held by the Sinoma Dissenting Shareholder is less than the number of Sinoma H Shares represented by the Effective Dissenting Votes, the maximum number of Sinoma H Shares in respect of which the Sinoma Dissenting Shareholder is entitled to exercise its Right is the lowest number of Sinoma H Shares held by such Sinoma Dissenting Shareholder during this Period.

Procedures for exercise of the Right

Any Sinoma Dissenting Shareholder which satisfies the Entitlement Conditions and wishes to exercise its Right should follow the following procedures:

- (1) exercise the Right (and in the case of Beneficial Owners of Sinoma H Shares deposited in CCASS and which are the subject of Effective Dissenting Votes, instruct HKSCC Nominees Limited to exercise the Right on its behalf (including giving instructions and arranging with the relevant CCASS participant to give instructions and arrange with HKSCC Nominees Limited to exercise the Right)) during the Declaration Period by delivering the relevant documents referred to in (2) below; and
- (2) deliver the following documents (the “**Required Documents**”) by hand to Sinoma’s share registrar for H shares, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong to be received during office hours during the Declaration Period (being 9:00 a.m. to 4:30 p.m. on 4 April 2018) for registration.

For a Sinoma Dissenting Shareholder (i.e. the Beneficial Owner) whose Sinoma H Shares are deposited in CCASS:

- (i) the exercise notice, the form of which is attached as Schedule One to this announcement, duly executed by HKSCC Nominees Limited as instructed by the Beneficial Owner through the relevant CCASS participant;
- (ii) the declaration and exercise notice, the form of which is attached as Schedule Two to this announcement, duly executed by the Beneficial Owner;
- (iii) proof to be submitted by the Beneficial Owner or on its behalf that:
 - (a) HKSCC Nominees Limited has been validly registered as a shareholder on the share register of Sinoma for the Sinoma H Share(s) in respect of which it intends to exercise its Right (the “**Dissenting Shares**”) since the Record Date, such as:
 - 1) the CCASS shareholding search results or reports stating the number of Sinoma H Shares HKSCC Nominees Limited holds on behalf of the relevant CCASS participant since the Record Date showing that such number is larger than the number of relevant Dissenting Shares. For CCASS participants who do not have access to, thus cannot obtain, such search results or reports, Sinoma is prepared to accept the CCASS activity statement showing the dissenting voting instruction from such CCASS participant to HKSCC Nominees Limited regarding the relevant resolutions in respect of the Merger at the Sinoma EGM and Sinoma H Shareholders’ Class Meeting;
 - 2) If a CCASS participant holds the Dissenting Shares on behalf of the Beneficial Owner or the Beneficial Owner’s nominee (the “**Nominee**”), a letter from the relevant CCASS participant confirming that it holds the Dissenting Shares on behalf of the Beneficial Owner or the Nominee since the Record Date, or a record from the relevant CCASS participant stating the number of Sinoma H Shares it holds on behalf of the Beneficial Owner or the Nominee since the Record Date showing that such number is larger than the number of relevant Dissenting Shares; and
 - 3) In the case where the relevant CCASS participant holds the Dissenting Shares on behalf of the Nominee, proof is also required to be submitted by the Beneficial Owner or on its behalf that the Nominee holds the Dissenting Shares on behalf of the Beneficial Owner. If there are multiple layers of holding relationships between the Nominee and the Beneficial Owner, equivalent proof is required for each layer of such relationship.

- (b) the Beneficial Owner has held the beneficial title to the Dissenting Shares without any trading in such Dissenting Shares since the Record Date, such as the trading details of the Dissenting Shares issued by the relevant CCASS participant showing that there has been no trading in the Dissenting Shares by the Beneficial Owner or the Nominee;

In the case that the relevant CCASS participant holds the Dissenting Shares on behalf of the Nominee, proof is also required to be submitted by the Beneficial Owner or on its behalf that the Nominee has held the beneficial title to the Dissenting Shares without any trading in such Dissenting Shares since the Record Date. If there are multiple layers of holding relationships between the Nominee and the Beneficial Owner, equivalent proof is required for each layer of such relationship.

- (iv) proof to be submitted by the Beneficial Owner or on its behalf that it has validly voted against the relevant resolutions in respect of the Merger as specified above at each of the Sinoma EGM and Sinoma H Shareholders' Class Meeting in respect of the Dissenting Shares, such as its voting instruction to the relevant CCASS participant as well as the voting instruction from such CCASS participant to HKSCC Nominees Limited regarding the relevant resolutions in respect of the Merger at the Sinoma EGM and Sinoma H Shareholders' Class Meeting;
- (v) share certificate of the Dissenting Shares provided by HKSCC Nominees Limited; and
- (vi) the transfer form(s) duly executed by HKSCC Nominees Limited.

For the avoidance of doubt, items (i), (v) and (vi) above may be separately delivered to Sinoma's share registrar for H shares by HKSCC Nominees Limited and do not have to be delivered by the Beneficial Owner.

For a Sinoma Dissenting Shareholder whose Sinoma H Shares are not deposited in CCASS:

- (i) the declaration and exercise notice, the forms of which are attached as Schedule Two to this announcement, duly executed by the Sinoma Dissenting Shareholder;
- (ii) proof that: (a) it has been validly registered as a shareholder on the H Share register of Sinoma in respect of the Dissenting Shares since the Record Date; and (b) it has held the Dissenting Shares without any transfer of title in such Dissenting Shares since the Record Date;
- (iii) proof that it has validly voted against the relevant resolutions in respect of the Merger as specified above at each of the Sinoma EGM and Sinoma H Shareholders' Class Meeting in respect of the Dissenting Shares;
- (iv) share certificate(s) of the Dissenting Shares; and
- (v) the transfer form(s) duly executed by the Sinoma Dissenting Shareholder.

Registration for exercise of the Right in respect of any part of Sinoma H Shares which does not satisfy the Entitlement Conditions will be void. A Sinoma Dissenting Shareholder (and, if applicable, the Beneficial Owner) holding Sinoma H Shares which has not completed the above procedure during the Declaration Period or does not satisfy the Entitlement Conditions for whatever reasons will not be entitled to exercise its Right. In case of any question on the satisfaction of the Entitlement Conditions, the valid exercise of the Right or submission of the Required Documents, Sinoma has the absolute discretion to determine the answer to such question. Any Sinoma Dissenting Shareholder which wishes to clarify the above declaration procedures should contact Computershare Hong Kong Investor Services Limited at +852 2862 8555.

All the Sinoma H Shares in respect of which the Right has been validly exercised will be transferred to the Third Party Provider(s) on the Exercise Date. For the Sinoma Dissenting Shareholders which validly exercise their Right to require acquisition of their Sinoma H Shares, Hong Kong stamp duty is payable at the rate of 0.1% of the amount of the consideration or the value of the Dissenting Shares at the date on which the contract note for the transfer of the Dissenting Shares falls to be executed. The stamp duty payable will be deducted from the cash received by the Sinoma Dissenting Shareholders which validly exercise the Right. A Sinoma Dissenting Shareholder should consult its own professional adviser to understand the possible tax implications of exercising the Right. Sinoma Dissenting Shareholders which validly exercise their Right to require acquisition of their Sinoma H Shares will also need to bear any other applicable tax, fees, levies, costs and expenses arising out of or in relation to the exercise of their Right and the transfer of their Sinoma H Shares to the Third Party Provider(s), which may be deducted from the cash received by the Sinoma Dissenting Shareholders which validly exercise the Right.

In the event of there being multiple declaration(s) and exercise notice(s) of the Right and/or notice(s) of withdrawal of previously submitted declaration(s) and exercise notice(s) of the Right by the same Sinoma Dissenting Shareholder, the number of Sinoma H Shares effectively declared for the exercise of the Right by such Sinoma Dissenting Shareholder will be determined by the last declaration and exercise notice and/or withdrawal of declaration and exercise notice (as applicable) in time submitted during the Declaration Period.

Procedures after any exercise of the Right

As stated in the Merger Document, Sinoma will designate one or more Third Party Provider(s) to undertake to assume the reasonable obligation which Sinoma and/or the Sinoma Consenting Shareholders may have towards such Sinoma Dissenting Shareholder to acquire the Dissenting Shares held by such Sinoma Dissenting Shareholders at a fair price.

If any Sinoma Dissenting Shareholders has validly exercised its Right, the Third Party Provider(s) will propose an acquisition price at which they are willing to acquire the Dissenting Shares held by such Sinoma Dissenting Shareholders (the “**Proposed Price**”), which is subject to regulatory approval and will be announced by Sinoma. The Sinoma Dissenting Shareholders will need to confirm whether they accept the Proposed Price by 4:30 p.m. on 10 April 2018 (the “**Confirmation Deadline**”).

In short, after the exercise of Right, the Sinoma Dissenting Shareholders may face the following circumstances:

- (1) If they accept the Proposed Price on or before the Confirmation Deadline, their Dissenting Shares will be acquired by the Third Party Provider(s). The Sinoma Shares acquired by the Third Party Provider from the Dissenting Shareholders who exercise their right will be exchanged to CNBM Shares at the Exchange Ratio on the Share Exchange Date, and the exchanged CNBM Shares will be held by the Third Party Provider. Upon completion of the acquisition of the Sinoma Shares held by a Sinoma Dissenting Shareholder by the Third Party Provider(s), the Sinoma Dissenting Shareholder will no longer be entitled to make any demand to Sinoma and/or other Sinoma Consenting Shareholders.
- (2) If they do not accept the Proposed Price by the Confirmation Deadline, they may:
 - (a) sell off their Dissenting Shares on the secondary market; or
 - (b) continue holding their Dissenting Shares which will be exchanged to CNBM Shares at the Exchange Ratio on the Share Exchange Date. They may consult their own professional advisers if necessary.

The above will not affect the implementation of the Merger pursuant to the Merger Agreement.

TIMELINE

| Event | Date |
|--|--|
| Declaration Period Sinoma Dissenting Shareholders to exercise their Right and deliver all the Required Documents to Sinoma's share registrar for H shares by hand | 9:00 a.m. to 4:30 p.m. on 4 April 2018 |
| The latest time for Sinoma Dissenting Shareholders to deliver all the Required Documents to Sinoma's share registrar for H shares by hand for the exercise of Right | 4:30 p.m. on 4 April 2018 |
| Announcement of the Proposed Price which has been approved by the relevant regulatory authorities (if applicable) | 6 April 2018 |
| The last time for the Sinoma Dissenting Shareholders to accept the Proposed Price (i.e. the Confirmation Deadline) (if applicable)_ | 4:30 p.m. on 10 April 2018 |
| Announcement of the results of the exercise of the Right of Sinoma Dissenting Shareholders | 10 April 2018 |

| Event | Date |
|--|---------------|
| Posting of remittances for the amounts due to the Sinoma Dissenting Shareholders which have validly exercised their Right (i.e. the Exercise Date) (if applicable) <i>(Note 1)</i> | 11 April 2018 |
| Transfer of title of the relevant Sinoma H Shares by Sinoma Dissenting Shareholders which have validly exercised their Right (i.e. the Exercise Date) to the Third Party Provider(s) (if applicable) | |

Notes:

1. Remittances in respect of the amounts due to Sinoma Dissenting Shareholders which have validly exercised their Right will be posted to the relevant Sinoma Dissenting Shareholders by ordinary post at their own risk and subject to receipt by Sinoma's share registrar for H shares, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, of all the relevant documents which render the exercise of Right complete and valid (including but not limited to the Required Documents).

NOTICE TO U.S. HOLDERS OF SINOMA SHARES

The Merger will involve the exchange of securities of two companies incorporated in the PRC with limited liability and is subject to Hong Kong disclosure requirements, which are different from those of the United States. The financial statements included in the Merger Document have been prepared in accordance with Hong Kong Financial Reporting Standards, International Financial Reporting Standards and PRC GAAP and thus may not be comparable to financial statements of U.S. companies or companies whose financial statements are prepared in accordance with generally accepted accounting principles in the United States.

U.S. holders of Sinoma Shares may encounter difficulty enforcing their rights and any claims arising under the U.S. federal securities laws, as Sinoma is located in a country outside the United States and some or all of its officers and directors may be residents of a country other than the United States. U.S. holders of Sinoma Shares may not be able to sue a non-U.S. company or its officers or directors in a non-U.S. court for violations of the U.S. securities laws. Further, U.S. holders of Sinoma Shares may encounter difficulty compelling a non-U.S. company and its affiliates to subject themselves to a U.S. court's judgment.

NOTICE TO OVERSEAS HOLDERS OF SINOMA SHARES

Overseas holders of Sinoma Shares that have approved the Merger will not be entitled to the share exchange if Sinoma considers such exclusion to be necessary or expedient on account either of the legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place. In such circumstances, arrangements will be made for the shares of such Sinoma overseas Shareholders which would otherwise have been exchanged into the CNBM shares, to be sold in the market as soon as practicable after the delisting of Sinoma commences.

All Sinoma Overseas Shareholders are therefore highly recommended that they should consult their bankers or other professional advisers as to whether any the legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place need to be observed to enable them to the share exchange.

By order of the Board of
China National Materials Company Limited
Liu Zhijiang
Chairman

Beijing, the PRC
29 March 2018

As at the date of this announcement, the executive directors of Sinoma are Mr. Liu Zhijiang and Mr. Peng Jianxin; the non-executive directors of Sinoma are Mr. Li Xinhua, Mr. Li Jianlun, Mr. Shen Yungang and Mr. Wang Fengting; and the independent non-executive directors of Sinoma are Mr. Leung Chong Shun, Mr. Lu Zhengfei and Mr. Wang Zhulin.

The Sinoma Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any of the statements in this announcement misleading.

* *For identification purpose only*

SCHEDULE TWO

DISSENTING SHAREHOLDER DECLARATION AND EXERCISE NOTICE¹

Declaration

Unless otherwise defined herein, capitalised terms used in this notice shall have the same meanings as defined in the announcement of China National Materials Company Limited (“Sinoma”) dated 29 March 2018.

I/we hereby declare:

1. I/We (where I/we am/are a Beneficial Owner, through my/our CCASS participant and HKSCC Nominees Limited) have validly voted against (i) both of Special Resolutions 1 and 2 at the Sinoma EGM; and (ii) Special Resolution 1 at the Sinoma H Shareholders’ Class Meeting and enclose a copy of the relevant proof thereof.
2. I/We have (where I/we am/are a Beneficial Owner, HKSCC Nominees Limited) been validly registered as a shareholder on the share register of Sinoma since the record date for the Sinoma EGM and Sinoma H Shareholders’ Class Meeting (being 6 December 2017) (the “**Record Date**”) and have held such Sinoma H Shares in respect of which I/we intend to exercise my/our right (the “**Dissenting Shares**”) until the date of this notice.
3. I/We (where I/we am/are a Beneficial Owner, HKSCC Nominees Limited) will remain validly registered as a shareholder on the share register of Sinoma and hold the Dissenting Shares until the date on which the third party provider(s) designated by Sinoma (the “**Third Party Provider(s)**”) pays cash consideration to me/us and have/has the Sinoma H Shares held and effectively declared by me/us transferred to it (the “**Exercise Date**”), which I/we understand will be decided upon and separately announced by Sinoma.
4. There was no trading in the Dissenting Shares from the Record Date until the date of this notice and I/we enclose the relevant proof.
5. **The Dissenting Shares**
 - (i) The Dissenting Shares held by me/us are not subject to any encumbrances including but not limited to lien, pledge, security rights, other third-party rights or judicial moratorium. The Dissenting Shares will be sold free from all encumbrances and together with all rights and benefits attaching to them as at the Exercise Date or subsequently becoming attached to them;
 - (ii) I/We have not undertaken to Sinoma to waive the right of dissenting shareholders in respect of the Dissenting Shares held by me/us (the “**Right**”); and

¹ For Beneficial Owners or Dissenting Shareholders whose Dissenting Shares are not deposited in CCASS

(iii) All applicable laws and requirements have been complied with by me/us and the Right is exercisable in accordance with applicable laws and requirements of the relevant jurisdiction.

6. Tax and other expenses

- (i) I/We understand that Hong Kong stamp duty is payable at the rate of 0.1% of the amount of the consideration or the value of the Dissenting Shares at the date on which the contract note for the transfer of the Dissenting Shares falls to be executed and such stamp duty will be deducted from the cash received by me/us; and
- (ii) I/We will bear other applicable tax, fees, levies, costs and expenses arising out of or in relation to the exercise of my/our Right and the transfer of the Dissenting Shares held by me/us to the Third Party Provider(s), which may be deducted from the cash received by me/us.

7. I/We understand that:

- (i) Registration for exercise of the Right in respect of any part of Sinoma H Shares which does not satisfy the Entitlement Conditions will be void;
- (ii) A Sinoma Dissenting Shareholder holding Sinoma H Shares which has not completed the registration procedure in accordance with Sinoma's announcement dated 29 March 2018 during the Declaration Period or does not satisfy the Entitlement Conditions for whatever reasons will not be entitled to exercise its Right;
- (iii) If the Merger does not proceed, I/we will not be entitled to exercise my/our Right; and
- (iv) In case of any question on the satisfaction of the Entitlement Conditions, the valid exercise of the Right or submission of the Required Documents, Sinoma has the absolute discretion to determine the answer to such question.

8. I/We exercise the Right with full understanding of the Entitlement Conditions, having considered all relevant circumstances.

Exercise Notice

I/We, as a Sinoma Dissenting Shareholder holding Sinoma H Shares and which satisfies the Entitlement Conditions, hereby (where I/we am/are a Beneficial Owner, have instructed my/our CCASS participant to instruct HKSCC Nominees Limited to) exercise the Right in relation to my/our Dissenting Shares set out below.

| Information of the Sinoma Dissenting Shareholder(s) | |
|--|---|
| Name | |
| Number of Sinoma H Shares held for casting Effective Dissenting Votes at the Sinoma EGM and the Sinoma H Shareholders' Class Meeting | |
| Number of Sinoma H Shares currently held | |
| Number of Sinoma H Shares in respect of which the Right is exercised | |
| HKID number or Business registration number | |
| Contact phone number | |
| Address | |
| Name, participant ID (if any) and contact phone number of CCASS participant holding the Dissenting Shares | |
| Type of CCASS participant holding the Dissenting Shares (market intermediary or investor participant) | |
| Signature(s) (Please also affix company chop for corporate shareholders, if applicable) | <hr/> Title: |
| Date | |