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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

LenovoTM

Lenovo Group Limited 聯想集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0992)

US\$750,000,000 4.750 per cent. Notes due 2023 (the “Notes”)

Issue Price: 99.921 per cent.

(Stock Code: 4455)

under its US\$ 3,000,000,000 Medium Term Note Programme

Joint Lead Managers

BNP PARIBAS	Citigroup	DBS Bank Ltd.	ANZ	Bank of China Limited
Morgan Stanley	MUFG	Santander	Société Générale Corporate and Investment Banking	Crédit Agricole CIB
China Construction Bank (Asia)	Goldman Sachs (Asia) L.L.C.	Maybank	Natixis	Westpac Banking Corporation

Stablizing Manager

Citigroup

Application has been made by Lenovo Group Limited to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering

circular dated February 15, 2018 and the pricing supplement dated March 22, 2018. The Notes will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Notes is expected to become effective on or about April 3, 2018.

By Order of the Board of
LENOVO GROUP LIMITED
Yang Yuanqing
Chairman and
Chief Executive Officer

April 3, 2018

As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Dr. Tian Suning, Mr. Nicholas C. Allen, Mr. Nobuyuki Idei, Mr. William O. Grabe, Mr. William Tudor Brown, Ms. Ma Xuezheng, Mr. Yang Chih-Yuan Jerry and Mr. Gordon Robert Halyburton Orr.