

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Maple Leaf Educational Systems Limited

Date Submitted 03/04/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |                           |  |  |
|-------------------------------------|---------------------------|--|--|
| (1) Stock code :                    | <u>01317</u>              | Description :                              | <u>Ordinary Shares</u>                                   |
|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>4,000,000,000</u>      | <u>US\$0.001</u>                           | <u>US\$4,000,000</u>                                     |
| Increase/(decrease)                 | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month       | <u>4,000,000,000</u>      | <u>US\$0.001</u>                           | <u>US\$4,000,000</u>                                     |
| (2) Stock code :                    | <u>N/A</u>                | Description :                              | <u>N/A</u>   |
|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                   | <u></u>                                    | <u></u>  |
| Increase/(decrease)                 | <u></u>                   |  | <u></u>  |
| Balance at close of the month       | <u></u>                   | <u></u>                                    | <u></u>  |

## 2. Preference Shares

|                                     |                          |                            |   |
|-------------------------------------|--------------------------|----------------------------|---|
| Stock code :                        | N/A                      |                            |   |
| Description :                       | N/A                      |                            |   |
|                                     | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                    | _____                      | _____                                     |
| Increase/(decrease)                 | _____                    |                            | _____                                     |
| Balance at close of the month       | _____                    | _____                      | _____                                     |

## 3. Other Classes of Shares

|                                     |                                |                            |   |
|-------------------------------------|--------------------------------|----------------------------|---|
| Stock code :                        | N/A                            |                            |   |
| Description :                       | N/A                            |                            |   |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                          | _____                      | _____                                     |
| Increase/(decrease)                 | _____                          |                            | _____                                     |
| Balance at close of the month       | _____                          | _____                      | _____                                     |

Total authorised share capital at the end of the month (State currency) :

US\$4,000,000

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|--|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | 1,489,587,404                 | N/A | N/A                        | N/A                               |
| Increase/ (decrease)<br>during the month | 2,686                         | N/A | N/A                        | N/A                               |
| Balance at close of<br>the month         | 1,489,590,090                 | N/A | N/A                        | N/A                               |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|---|---------------------------|-----------|-----------|--------|---|---|
|   | Granted                   | Exercised | Cancelled | Lapsed |   |   |
| <u>1. Pre-IPO Share</u><br><u>Option Scheme</u><br><u>adopted on</u><br><u>01/04/2008</u>                                     |                           |           |           |        |   |   |
| Ordinary shares<br>(Note 1)   | Nil                       | 2,686     | Nil       | Nil    | 2,686   | 173,023   |
| <u>2. Post-IPO Share</u><br><u>Option Scheme</u><br><u>adopted on</u><br><u>10/11/2014</u><br><u>( / / )</u>                  |                           |           |           |        |   |   |
| Ordinary shares<br>(Note 1)   | Nil                       | Nil       | Nil       | Nil    | Nil   | Nil   |
| <u>3. N/A</u><br><u></u><br><u></u><br><u>( / / )</u><br><u>shares</u><br>(Note 1)  |                           |           |           |        |   |   |
| Total A. (Ordinary shares)  |                           |           |           |        | 2,686   |   |
| (Preference shares)   |                           |           |           |        | N/A   |   |
| (Other class)   |                           |           |           |        | N/A   |   |
| Total funds raised during the month from exercise<br>of options (State currency)  |                           |           |           |        | HK\$3,120.60  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

|  |                                 |  |                                  |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month |   |   |
| 1. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |   |   |   |
| 3. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |   |   |   |
| Total B.   |                                 |  |                                  |   | (Ordinary shares)   | N/A   |
|  |                                 |  |                                  |   | (Preference shares)   | N/A   |
|  |                                 |  |                                  |   | (Other class)   | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. RSU Scheme adopted on 10/11/2014, revised on 28/04/2015 and 29/11/2016   |  |   |
| ( / / )   |  |   |
| Ordinary shares (Note 1)  | Nil  | Nil   |
| 2. Specific mandate to the board of directors to grant the options to Hong Kong Zhixin Financial News Agency Ltd. was given by the shareholders of the Company on 24/08/2015. No option has been granted under the specific mandate as at close of the month. |  |   |
| ( / / )   |  |   |
| Ordinary shares (Note 1)  | N/A  | N/A   |
| 3. N/A  |  |   |
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| ( / / )   |  |   |
| Ordinary shares (Note 1)  | N/A  | N/A   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)<br><div style="text-align: right;">N/A</div> | N/A  | N/A   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)<br><div style="text-align: right;">N/A</div> | N/A  | N/A   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: ( / / ) (dd/mm/yyyy)<br><div style="text-align: right;">N/A</div> | N/A  | N/A   |
| 4. Bonus issue  |            |                      | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)<br><div style="text-align: right;">N/A</div> | N/A  | N/A   |

| Type of Issue           |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|--|--|---|
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | N/A<br>N/A  |
| 6. Repurchase of shares |            |                      | Class of shares _____<br>repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br>( / / )   | N/A<br>N/A  |
| 7. Redemption of shares |            |                      | Class of shares _____<br>redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br>( / / )   | N/A<br>N/A  |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | N/A<br>N/A  |



|                               |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-------------------------------|---|--|--|--|
| Type of Issue                 |   |  |  |  |
| 9. Capital<br>reorganisation  | Class of shares _____<br>issuable (Note 1)                                      |  |  |  |
|                               | Issue and allotment date : (dd/mm/yyyy) ( / / )                                 |  |  |  |
|                               | EGM approval date: (dd/mm/yyyy) ( / / )   |  |  |  |
|                               |   |  | N/A  | N/A  |
| 10. Other<br>(Please specify) | Class of shares _____<br>issuable (Note 1)                                      |  |  |  |
|                               | At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |  |  |
|                               | EGM approval date: (dd/mm/yyyy) ( / / )   |  |  |  |
|                               |   |  | N/A  | N/A  |
| Total E. (Ordinary shares)    |   |  | N/A  |  |
| (Preference shares)           |   |  | N/A  |  |
| (Other class)                 |   |  | N/A  |  |

|   |     |       |
|---|-----|-------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 2,686 |
|   | (2) | N/A   |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A   |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A   |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |       |

Remarks (if any):

Submitted by: Chan Wai Ling

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*