

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	(yyyy):	31/03/2018			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Brightoil I	Petroleum (Holding	s) Limited		
Date Submitted	03/04/201	8			
I. Movements in Authorised Sh	are Capital	l			
1. Ordinary Shares				,	
(1) Stock code : <u>933</u>	Descripti	on: Ordinary	share		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth _	40,000,000,000	HK\$0.025	HK\$1,000,000,000	
Increase/(decrease)	_				
Balance at close of the month	_	40,000,000,000	HK\$0.025	HK\$1,000,000,000	
(2) Stock code : N/A	Descripti	on :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth _				
Increase/(decrease)	_				
Balance at close of the month	_				

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (*State currency*): **HK\$1,000,000,000**

Balance at close of the month

No. of new shares of

N/A

N/A

N/A

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,175,301,974	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	10,175,301,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share

shares

Total funds raised during the month from exercise of

(Note 1)

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A Ordinary shares (*Note 1*) 2.N/Ashares (*Note 1*) 3.N/A

Total A. (Ordinary shares)

(Preference shares)

N/A

(Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	dυ	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	,					
						-
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
						-
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	5	Гotal В.		ary shares)	N/A	_
				nce shares)	N/A	-
			((Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	Currency of amount	Amount at clo	se Converte during th	d Amou e close o	I nt at of the	No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	mon	th		
1. Convertible Bonds							
Issue date: 19 November 20	015						
Interest: 5% per annum							
Maturity Date: 19 Novemb		40.000	000	.1 40.0	00.000	3.711	1 67 000 000
2018	US\$	48,000,	000 N	<u>11 48,0</u>	00,000	Nil	167,883,032
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)	Ordinary s HK\$0.0						
Conversion price	HK\$2.216 p						
AGM approval date	11Κφ2.210 μ	oci share					
(if applicable)							
(dd/mm/yyyy))	(27 / 11 /	2014)					
2. Convertible Bonds		<u>, </u>					
Issue date: 15 December 20)15						
Interest: 5% per annum							
Maturity Date: 19 Novemb	 er						
2018	US\$	99,000,	000 N	il 99,00	00,000	Nil	346,258,754
Stock code (if listed)	N/A						
Class of shares	Ordinary s	hare at					
issuable (Note 1)	HK\$0.0						
Conversion price	HK\$2.216 p	er share					
AGM approval date							
(if applicable)							
(dd/mm/yyyy)	(23 / 11 /	2015)					
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)	,						
Subscription price							
AGM approval date							
(if applicable) (dd/mm/yyyy)							
4. N/A							
Grant and CCP and							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			Total C	(Ordinary sh	nares)	N/A	
				(Preference sh		N/A	-
				Other o		N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	1	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
(/ /)	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
, '		•

		Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue		Class of shares issuableN/A		monui
			(Note 1)	-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares issuableN/A		
			(Note 1)	-	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares issuableN/A		
			(Note 1)		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		
			Class of shares issuable $\underline{N/A}$ (Note 1)	-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)	<u>N/A</u>	-		
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	1	currency —	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Is	ssue			No. of new shares of issuer issued during the month pursuant thereto	shares of
		Class of shares issuable (Note 1)	N/A		
9. Capital reorganis	sation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A		
10. Other (Please s	pecify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			rdinary share ference share (Other clas	s) N/A	
Total increa	se / (decrease) in ordinary shares during	the month (i.e. Total of A to E): (1) N/A	
			(2) N/A	\
Total increa	se / (decrease) in preference shares durin	ng the month (i.e. Total of A to	E):	N/A	\
Total increa	se / (decrease) in other classes of shares	during the month (i.e. Total of	A to E):	N/A	1

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: TAN Yih Lin
Title: Director / Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.