

3 April 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	29 March 2018	Purchase	1,000	\$6.8600	94,221,487	8.0936%
		Purchase	1,000	\$6.8900	94,222,487	8.0937%
		Purchase	1,000	\$6.9000	94,223,487	8.0938%
		Purchase	1,000	\$6.9100	94,224,487	8.0939%
		Purchase	1,000	\$6.9200	94,225,487	8.0939%
		Purchase	1,000	\$6.9400	94,226,487	8.0940%
		Purchase	1,000	\$6.9700	94,227,487	8.0941%
		Purchase	1,000	\$6.9800	94,228,487	8.0942%
		Purchase	1,000	\$7.0100	94,229,487	8.0943%
		Purchase	2,000	\$7.1300	94,231,487	8.0945%



	Purchase	1,000	\$7.1400	94,232,487	8.0945%
	Purchase	1,533,000	\$7.1425	95,765,487	8.2262%
	Purchase	1,000	\$7.1500	95,766,487	8.2263%
	Purchase	1,000	\$7.1600	95,767,487	8.2264%
	Purchase	1,000	\$7.1700	95,768,487	8.2265%
	Purchase	1,000	\$7.1800	95,769,487	8.2266%
	Purchase	2,000	\$7.1900	95,771,487	8.2267%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 17 refer to dealing in shares for hedging of derivative transactions with clients.