日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month end	ed
(dd/mm/yyyy) :	

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Han Tang International Holdings Limited
Date Submitted	03/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1187</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	250,000,000	HK\$0.01	HK\$2,500,000
Increase/(decrease)			
Balance at close of the month	250,000,000	HK\$0.01	HK\$2,500,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description	n:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)			_	
Balance at close	of the mont	h			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of precedir	ng month			
Increase/(decreas	se)	_		_	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month *(State currency)* :

HK\$2,500,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	158,127,908					
Increase/ (decrease) during the month						
Balance at close of the month	158,127,908					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						
share option scheme						
including EGM		•				No. of new shares of
approval date	N	Movement duri	ng the month		-No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1.N/A						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
_						
3.						
<u>(/ /)</u>						
shares						
(Note 1)		Tata	LA (Ordina		N 1:1	
		1018	IA. (Ordina			
				ce shares)		
	,		•	ther class)	IN/A	
Total funds raised d		oth from exerci	se			
of options (State cu	rrency)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2	X		-			
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.			_			
(/ /)						<u> </u>
Stock code (if listed) Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
_4		,	-			
(/ /)	·			. <u></u>		<u> </u>
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	· ·	ary shares)	Nil	_
				ce shares) ther class)	N/A N/A	-
			(U	uici (1855)	IN/A	-

٦

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>2.</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , ,					
(dd/mm/yyyy)	(/ /)					
3.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(//)					
		T	otal C. (Ordina		Nil	_
				ce shares) ther class)	N/A N/A	-
			(U	uici Ulass)	11//7	-

٦

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue (other than under Share Option Schemes)	er which are to be Liste	ed, including Options
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2.		
<u> </u>	-	
(/ /) shares (Note 1)	-	
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements								
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		N/A			
			State	issuable (Note 1)	()	1)		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)		N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	1	N/A	-	
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares repurchased (Note 1)	<u> </u>	<u>N/A</u>	-	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares redeemed (Note 1)	1	<u>N/A</u>	-	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares issuable (Note 1)	1	<u>N/A</u>	_	
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_	
	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
10.		State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_	
	Other (Please specify) At price :		Issue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary sh (Preference sh (Other o	ares)	Nil N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
---------	-----	-------

Submitted by: Chan Pui Shan, Bessie

 Title:
 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.