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China Maple Leaf Educational Systems Limited

中國楓葉教育集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1317)

VOLUNTARY ANNOUNCEMENT – UNAUDITED OPERATIONAL INFORMATION

This announcement is made by China Maple Leaf Educational Systems Limited (the “**Company**”, together with its subsidiaries and the consolidated affiliated entities, the “**Group**”).

The Company would like to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, as of 31 March 2018, total enrolments at Maple Leaf schools numbered 29,991 students (“**March 2018 Students Enrolment**”). This represents a 6.7% increase in enrolments since 15 October 2017 and a 32.2% increase since 31 March 2017.

The Group’s school year normally runs from the beginning of September to the middle of July in the next year. Each school year is divided into two terms. The unaudited enrolments data provides Shareholders and potential investors with a view of the student enrolments during the first month of each term. The number of students enrolled may vary from time to time in each school year.

Reference is made to the announcement of the Company dated 25 January 2018 (“**Announcement**”). Pursuant to the share purchase agreements, details of which are set out in the Announcement, the Group had agreed to acquire 100% interest in Haikou Meishe School, Haikou Meiwen School, Haikou Changchunteng Kindergarten, Haikou Meihua School and Haikou Youth Service Center, which provide middle school, elementary school, preschool education and training services in Hainan province, China. As the acquisitions have not been completed as at the date of this announcement, the March 2018 Students Enrolment do not take into account over 3,000 students at these schools. Taking into account these students, the total student enrolments would have exceeded 33,000 students as at 31 March 2018.

The above operational data are based on the Group's internal statistics which have not been reviewed or audited by the external auditors of the Company. Differences may arise between such data and the information disclosed in subsequent interim and annual reports. Shareholders and potential investors are cautioned not to unduly rely on such data and are advised to exercise caution when dealing in the shares of the Company.

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By order of the Board
China Maple Leaf Educational Systems Limited
Shu Liang Sherman Jen
Chairman and Chief Executive Officer

Hong Kong, 3 April 2018

As at the date of this announcement, the Board comprises Mr. Shu Liang Sherman Jen, Ms. Jingxia Zhang and Mr. James William Beeke as executive Directors; Mr. Howard Robert Balloch as non-executive Director; and Mr. Peter Humphrey Owen, Mr. Xiaodan Mei and Mr. Lap Tat Arthur Wong as independent non-executive Directors.

* *For identification purposes only*