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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AIA Group Limited
友邦保險控股有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code: 1299

**US\$500,000,000 3.90 per cent. notes due 2028 (Stock code: 4457)
under the US\$6,000,000,000 Global Medium Term Note and Securities Programme**

Sole Global Coordinator

Morgan Stanley

Joint Bookrunners

Barclays

BNP
PARIBAS

Citigroup

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$500,000,000 3.90 per cent. notes due 2028 (the "**Notes**") to be issued under the US\$6,000,000,000 Global Medium Term Note and Securities Programme of AIA Group Limited (the "**Issuer**") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 1 March 2018 and the pricing supplement dated 27 March 2018. The listing of and permission to deal in the Notes is expected to become effective on or about 9 April 2018.

Hong Kong, 3 April 2018

As at the date of this announcement, the Independent Non-executive Chairman and Independent Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director, Group Chief Executive and President of the Issuer is Mr. Ng Keng Hooi and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Mr. Mohamed Azman Yahya, Professor Lawrence Juen-Yee Lau, Ms. Swee-Lian Teo, Dr. Narongchai Akrasanee and Mr. Cesar Velasquez Purisima.