

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/03/2018					
To: Hong Kong Exchanges and	d Clearing L	imited					
China Huishan Dairy Holdings Company Limited (Provisional Liquidators Appointed)							
Date Submitted	03/04/2018	}					
I. Movements in Authorised Sh1. Ordinary Shares	are Capital						
•	Dogarintic			DAIDV			
(1) Stock code : <u>06863</u>	_Descriptio	m :	HUISHAN	DAIRI			
	J	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding me	onth	0,000,000,000	0.10	2,000,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the month	2	20,000,000,000	0.10	2,000,000,000.00			
(2) Stock code : N/A	Descriptio	on :	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth _						
Increase/(decrease)	_						
Balance at close of the month	_						

Stock code:	N/A	Description :	N/A	Λ
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month		
Increase/(decrease))			
Balance at close of	the month			
3. Other Classes of	Shares			
3. Other Classes of Stock code:	Shares N/A	Description :	N/A	Λ.
		Description : No. of other classes of shar	Par value (State	Authorised share capital
	N/A	No. of other classes of share	Par value (State	Authorised share
Stock code:	N/A	No. of other classes of share	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	13,476,487,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	13,476,487,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	option scheme including EGM approval date Movement during the month					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 05/09/2013 Exercise Price HK\$2.67						
Ordinary shares	Nil	Nil	Nil	17,325,000	Nil	431,791,000
(Note 1)						
2.						
(//) shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)						
				dinary shares) erence shares)	Nil N/A	
			(FIEIG	(Other class)	N/A	
Total funds raised during (State currency)	the month fro	m exercise of o	ptions	Nil Nil	- 17.4	

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding i	of d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	- N/A	N/A		N/A	N/A	N/A	N/A
(/ /)	1071	11/11		14/11		10/11	11/11
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	/)					
2.	, ,	/	 ,				
	-						
(/ /)					· -		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /	<u> </u>					
3.	_						
	-						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /	/)					
4.	-						
	=						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	′)					
			Total B.	(O4:	nory charas)	N/A	
			iotal B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir		N/A	_
				ence shares) Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
	_	
(/ /)		
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)		

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		`		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N∀A	N/A
						117/11	11/11

					No. of new shares of issuer issued during the month pursuant thereto	of issuer which
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price: State curren	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					17/11	17/11
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/11
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(33.3			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration At price : State curren	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A

					issuer i the mo	new shares of ssued during nth pursuant hereto	No. of new shared of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	L	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		37/1	27/1
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	e			
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
			Total E.	(Ordinary share Preference share (Other cla	es)	N/A N/A N/A	
To	otal increase / (decrease) in ordinary shares o	during the month (i.e. Total or	f A to E):	(1)	Ni	1
					(2)	N/.	A
Т	otal increase / (decrease) in preference shares	s during the month (i.e. Total	of A to E):		N/.	A

N/A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by:	Lai Kar Yan (Derek)	<u>—</u>			
Title:	Joint Provisional Liquidator				
	Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.