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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



神州和車有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 0699)

CNY400,000,000 6.5% SENIOR NOTES DUE 2021 (the "Notes", Note Stock Code: 85735)

Joint Global Coordinators, Joint Lead Managers And Joint Bookrunners

China International Capital Corporation Limited

Standard Chartered Bank

Application has been made by the Company to The Stock Exchange of Hong Kong Limited for the listing of the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated March 26, 2018. The listing of the Notes is expected to become effective on April 6, 2018.

By Order of the Board CAR Inc.
Charles Zhengyao Lu
Chairman

Hong Kong, April 4, 2018

As at the date of this announcement, the Board of Directors of the Company comprises Ms. Yifan Song as Executive Director; Mr. Charles Zhengyao Lu, Mr. Linan Zhu, Ms. Xiaogeng Li and Mr. Zhen Wei as Non-executive Directors; Mr. Sam Hanhui Sun, Mr. Wei Ding, Mr. Li Zhang as Independent Non-executive Directors.