



4 April 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Materials Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	3 April 2018	Purchase	1,000	\$7.0400	95,772,487	8.2268%
		Purchase	1,000	\$7.0700	95,773,487	8.2269%
		Purchase	1,000	\$7.0800	95,774,487	8.2270%
		Purchase	1,000	\$7.0900	95,775,487	8.2271%
		Purchase	2,000	\$7.1000	95,777,487	8.2273%
		Purchase	1,000	\$7.1100	95,778,487	8.2273%
		Purchase	1,000	\$7.1300	95,779,487	8.2274%
		Purchase	1,000	\$7.1400	95,780,487	8.2275%
		Purchase	1,397,000	\$7.2554	97,177,487	8.3475%
		Purchase	1,000	\$7.2800	97,178,487	8.3476%

	Purchase	1,000	\$7.2900	97,179,487	8.3477%
	Purchase	1,000	\$7.3200	97,180,487	8.3478%
	Purchase	1,000	\$7.3500	97,181,487	8.3479%
	Purchase	1,000	\$7.4500	97,182,487	8.3479%
	Purchase	1,000	\$7.5400	97,183,487	8.3480%
	Purchase	1,000	\$7.5500	97,184,487	8.3481%
	Purchase	1,000	\$7.5600	97,185,487	8.3482%
	Purchase	1,000	\$7.5700	97,186,487	8.3483%
	Purchase	1,000	\$7.5800	97,187,487	8.3484%
	Purchase	1,000	\$7.6100	97,188,487	8.3485%
	Purchase	1,000	\$7.6300	97,189,487	8.3485%
	Purchase	1,000	\$7.6400	97,190,487	8.3486%
	Purchase	1,000	\$7.6500	97,191,487	8.3487%
	Purchase	1,000	\$7.6600	97,192,487	8.3488%
	Purchase	1,000	\$7.6700	97,193,487	8.3489%
	Purchase	3,000	\$7.6800	97,196,487	8.3492%
	Purchase	6,000	\$7.6900	97,202,487	8.3497%
	Purchase	1,000	\$7.7000	97,203,487	8.3498%

End

Note:



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Public Disclosure Form

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 28 refer to dealing in shares for hedging of derivative transactions with clients.