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Midas Holdings Limited

麥達斯控股有限公司

(Singapore Registration No.: 200009758W)

(Incorporated in Singapore with limited liability)

(Hong Kong Stock Code: 1021)

(Singapore Stock Code: 5EN)

OVERSEAS REGULATORY ANNOUNCEMENT INSIDE INFORMATION

This announcement is issued pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page which has been published by Midas Holdings Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 5 April 2018.

On behalf of the
Midas Holdings Limited
Tong Din Eu
Executive Director

Hong Kong, 5 April 2018

As at the date of this announcement, the executive directors of the Company are Mr. Tong Din Eu and Dr. Xu Wei Dong; and the independent non-executive directors of the Company is Mr. Chan Soo Sen.

MIDAS HOLDINGS LIMITED
(Company Registration No.: 200009758W)

SERIES 003 NOTES UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM
TERM NOTE PROGRAMME (the "**Series 003 Notes**")

Reference is made to the announcement of Midas Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") dated 23 November 2017, 12 December 2017 and 29 March 2018 (the "**Announcements**"). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Company has received requests from CRRC Hongkong Capital Management Co., Limited ("**CRRC Capital**") and CRRC (Hong Kong) Co., Limited ("**CRRC HK**") (together, the "**Noteholders**") dated 3 April 2018 and 4 April 2018 respectively to redeem the Series 003 Notes held by them together with any unpaid coupons up to 22 March 2018. The Company is to pay the Noteholders within 7 calendar days of the requests.

CRRC Capital and CRRC HK holds US\$15,000,000 of the Series 003 Notes each.

With the departure of the former executive chairman and chief executive officer of the Company, Mr Chen Wei Ping and Mr Chew Hwa Kwang, Patrick, the Board of Directors of the Company (the "**Board**") will contact the Noteholders to seek an extension if possible.

The Board will issue further announcements as appropriate, as and when there are any material developments in the matter.

BY ORDER OF THE BOARD

Midas Holdings Limited

Tong Din Eu
Executive Director

Date: 5 April 2018