

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchan	ges and Clearing	g Limited		
Name of Issuer	TIANGONG 2	INTERNATIONAL	COMPANY LI	MITED
Date Submitted	6 April 2018			
I. Movements in Authori	sed Share Capit	al		
1. Ordinary Shares				
(1) Stock code :0	826 Descrip	tion:		
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of prece	eding month	4,000,000,000	0.0025	10,000,000
Increase/(decrease)		<u> </u>	-	-
Balance at close of the n	nonth	4,000,000,000	0.0025	10,000,000
(2) Stock code : N	J/A Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)		· <u>·</u>	-	
Balance at close of the n	nonth			

31/03/2018

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth		
Increase/(decrease	se)		-	
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes Stock code:	of Shares N/A	Description :		
		Description : No. of other classes of shares	Par value (State currency)	
	N/A	No. of other classes of shares	Par value (State	Authorised share capital
Stock code:	N/A of preceding me	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,239,050,000		N/A	N/A	
Increase/ (decrease) during the month			N/A	N/A	
Balance at close of the month	2,239,050,000		N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share	•	Schemes of the			No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and -		Wiovement duri	ng the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 07/07/2007 -						
On 18/8/2014,						
options to						
subscribe for						
22,147,000 shares						
of US\$0.0025						
each at HK\$1.78						
per share were						
granted.						22 147 0
Ordinary shares						22,147,00
(Note 1)						
2. Share Option						
Scheme adopted						
on 26/05/2017 -						
On 11/01/2018,						
options to						
subscribe for						
60,000,000 shares						
of US\$0.0025						
each at HK\$1.50						
per share were						
granted.						
Ordinary shares	_	_	_	_	_	
(Note 1)						
()		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			`	Other class)	N/A	
Total funds raised dur	ing the month	from evereige o	•	out class)	1 1/1 1	
options (State current		mom exercise o	'1	N/A		
options (state current	· y <i>)</i>			1 V / / A		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
1.	-					
	-					
	· -			· -		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
		Total		nary shares)	N/A	-
			•	ence shares)	N/A	-
			(Other class)	N/A	

Convertibles (i.e. Convertible i					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
1.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

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				i oi ivialli board		
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description		month	month	month		month
Class and description	outstanding	ШОПШ	ШОПП	шоши		
3.	<u></u> -					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	_
			,	ence shares)	N/A	_
			(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option senemes)	No. of new shares	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	_	
	_	
	1	
2.		-
	1	
-		
	-	
	-	

For Main Board and GEM listed issuers shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) At price : State currency -Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date:

(dd/mm/yyyy)

		Type of Issue		,				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
=				Class of shares issuable (Note 1)					
	4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
ı									
					_				
				Class of shares issuable (Note 1)					
	5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	Ord	linar	y _		
	6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)			_		
	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

N/A

N/A

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sha eference sha (Other cl	res) N/A	
То	otal increase / (decrea	se) in ordinary shares duri	ng the month (i.e. Total of A to l	E):	(1)	N/A
					(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Lee Johnly</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.