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Midas Holdings Limited

麥達斯控股有限公司

(Singapore Registration No.: 200009758W)

(Incorporated in Singapore with limited liability)

(Hong Kong Stock Code: 1021)

(Singapore Stock Code: 5EN)

OVERSEAS REGULATORY ANNOUNCEMENT INSIDE INFORMATION

This announcement is issued pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page which has been published by Midas Holdings Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 6 April 2018.

On behalf of the
Midas Holdings Limited
Tong Din Eu
Executive Director

Hong Kong, 6 April 2018

As at the date of this announcement, the executive directors of the Company are Mr. Tong Din Eu and Dr Xu Wei Dong; and the independent non-executive directors of the Company is Mr. Chan Soo Sen.

SHAREHOLDERS' DIALOGUE

Reference is made to the announcement of Midas Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") dated 8 February 2018, 22 March 2018, 27 March 2018, 29 March 2018, 3 April 2018 and 5 April 2018 (the "**Announcements**"). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

We did not receive full co-operation of the relevant staff in Jilin Midas Aluminium Industries Co., Ltd, Jilin Midas Light Alloy Co., Ltd and Jilin Midas Investments Co., Ltd. With the resignation of the former chairman and the appointment of new executive Directors, we expect this to change. The Board will be travelling to China to meet with the relevant subsidiaries next week to obtain the relevant information, including :

- a) Cash validation;
- b) Litigations; and
- c) Undisclosed subsidiaries.

The Company received many emails by shareholders and concerned stakeholders. The relevant listing rules in The Stock Exchange of Hong Kong Limited and Singapore Exchange Securities Trading Limited require the Company to treat all shareholders fairly and equally hence it would be impractical for the Company to respond to each individual email inquiries or requests without making a corresponding announcement. A shareholders' dialogue shall be planned towards the end of April 2018 to address questions which shareholders may have regarding the Announcements and corporate developments.

BY ORDER OF THE BOARD

Midas Holdings Limited

Tong Din Eu
Executive Director

Date: 6 April 2018