

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted  Nickel Resources International Holdings Company Limited  06/04/2018					
I. Movements in Authorised	d Share Capit	al			
1. Ordinary Shares					
(1) Stock code : 0288	9 Descrip	otion:	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	ng month	5,000,000,000	0.10	500,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the mon	nth	5,000,000,000	0.10	500,000,000.00	
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the mon	ıth				

31/03/2018

C. 1 1 N/A D	. ,•		
Stock code: N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes
			shares	shares
Balance at close of preceding month	3,088,131,105	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,088,131,105	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	18suei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wiovement du	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:				•		
HK\$2.45						
02/05/2005						
Ordinary shares	Nil	Nil	Nil	6,585,000	Nil	Nil
(Note 1)						
2. Exercise Price:						
HK\$0.63						
02/05/2005						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	26,800,000
(Note 1)						
(Note 1)						-
(11010 1)						
(37 . 1)						
(Note 1)						
		,	Total A. (Ord	inary shares)	Nil	
			·	rence shares)	N/A	
			,	(Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	of options (HK\$	)	Nil	
Total Iulius Iulised dul	g tile monti	. II om enerouse (	or options (Titte	,		

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mor	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.		_			
	- -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-  			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	_			
( / / )					_
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	- -				
( / / )			-		-
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	( / / )				
	Т	(Prefer	inary shares) rence shares) (Other class)	Nil N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the Currency of month thereto as at close of the amount Amount at close of Converted during Amount at close of the pursuant outstanding Class and description month preceding month the month month thereto 1. 8% Convertible Bonds Due 2018 (effective on 13/06/2014) HK\$ HK\$46,775,000 Nil 212,613,636 HK\$46,775,000 Nil (adjusted) (based on the conversion price of HK\$0.22 per Stock code (if listed) N/A share) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.22 (adjusted) EGM approval date (if applicable) (dd/mm/yyyy) 05/06/2014 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	·	

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
						NII	NII
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

			For Main I	Board	l and GEM lis	sted issuers
	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					Nil	Nil
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Total E. (	Ordinary s	hares	) Nil	
			reference s (Other	hares	) N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	.)	Nil
	, , , , , , , , , , , , , , , , , , ,	`	,	(2	· -	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	to E):		]	N/A
	otal increase / (decrease) in other classes of shares du					N/A
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>CHOI Kwok Keung Sanvic</u>	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.