

6 April 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Materials Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	4 April 2018	Derivatives	Other types of products	Unsolicited client facilitation - Sale	600	24 December 2018	\$7.7700	\$4,662.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,763	6 January 2020	\$7.6147	\$66,727.6161	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,748	7 December 2018	\$7.6147	\$20,925.1956	0



		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	66,087	5 December 2018	\$7.6147	\$503,232.6789	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	65,928	7 December 2018	\$7.6147	\$502,021.9416	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	5,854	7 December 2018	\$7.6147	\$44,576.4538	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.