



6 April 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	4 April 2018	Purchase	1,000	\$7.4300	97,204,487	8.3498%
		Purchase	3,000	\$7.4400	97,207,487	8.3501%
		Purchase	5,000	\$7.4500	97,212,487	8.3505%
		Purchase	2,000	\$7.4600	97,214,487	8.3507%
		Purchase	1,000	\$7.4700	97,215,487	8.3508%
		Purchase	2,000	\$7.4800	97,217,487	8.3510%
		Purchase	1,000	\$7.5100	97,218,487	8.3510%
		Purchase	1,000	\$7.5200	97,219,487	8.3511%
		Purchase	4,000	\$7.5300	97,223,487	8.3515%
		Purchase	1,000	\$7.5400	97,224,487	8.3516%

	Purchase	1,000	\$7.5800	97,225,487	8.3516%
	Purchase	2,000	\$7.5900	97,227,487	8.3518%
	Purchase	1,000	\$7.6100	97,228,487	8.3519%
	Purchase	1,000	\$7.6300	97,229,487	8.3520%
	Purchase	1,000	\$7.6400	97,230,487	8.3521%
	Purchase	6,000	\$7.6500	97,236,487	8.3526%
	Purchase	1,000	\$7.6600	97,237,487	8.3527%
	Purchase	1,000	\$7.6700	97,238,487	8.3528%
	Purchase	42,487	\$7.6736	97,280,974	8.3564%
	Purchase	128,513	\$7.6774	97,409,487	8.3674%
	Purchase	3,000	\$7.6800	97,412,487	8.3677%
	Purchase	2,000	\$7.6900	97,414,487	8.3679%
	Purchase	4,000	\$7.7000	97,418,487	8.3682%
	Purchase	2,000	\$7.7100	97,420,487	8.3684%
	Purchase	1,000	\$7.7200	97,421,487	8.3685%
	Purchase	3,000	\$7.7300	97,424,487	8.3687%
	Purchase	4,000	\$7.7400	97,428,487	8.3691%
	Purchase	6,000	\$7.7500	97,434,487	8.3696%
	Purchase	2,000	\$7.7600	97,436,487	8.3698%
	Purchase	1,000	\$7.7700	97,437,487	8.3699%
	Purchase	2,000	\$7.7800	97,439,487	8.3700%
	Purchase	4,000	\$7.7900	97,443,487	8.3704%
	Purchase	3,000	\$7.8000	97,446,487	8.3706%



	Purchase	2,000	\$7.8100	97,448,487	8.3708%
	Purchase	2,000	\$7.8200	97,450,487	8.3710%
	Purchase	4,000	\$7.8300	97,454,487	8.3713%
	Purchase	1,000	\$7.8400	97,455,487	8.3714%
	Sale	1,503	\$7.7836	97,453,984	8.3713%
	Sale	497	\$7.7875	97,453,487	8.3712%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 39 refer to dealing in shares for hedging of derivative transactions with clients.