

6 April 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	4 April 2018	Derivatives	Other types of products	Entering into of a derivative contract	81,000	22 February 2028	\$7.6735	\$621,551.5301	172,000
		Derivatives	Other types of products	Closing out of a derivative contract	1,503	28 September 2027	\$7.7836	\$11,698.7508	1,051,393
		Derivatives	Other types of products	Entering into of a derivative contract	171,000	5 April 2028	\$7.6774	\$1,312,835.4000	171,000



		Derivatives	Other types of products	Closing out of a derivative contract	497	21 September 2027	\$7.7875	\$3,870.3875	19,916,688
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Reference price" and "Total amount paid / received" columns of item 1 have been converted into HKD from USD (original denomination of the relevant contract) based on a foreign exchange rate of 1 USD: 7.8493 HKD.