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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your securities in **International Standard Resources Holdings Limited**, you should at once hand this circular to the purchaser or transferee or to the bank, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

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International Standard Resources Holdings Limited

標準資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 91)

(Warrant Code: 1487)

Executive Directors:

Mr. Cheng Wai Keung

Mr. Tam Tak Wah

Ms. Tsang Ching Man

Registered Office:

Unit E, 29/F., Tower B

Billion Centre

No. 1 Wang Kwong Road

Kowloon

Independent Non-executive Directors:

Mr. Albert Saychuan Cheok (*Chairman*)

Mr. Chan Tsz Kit

Mr. Chan Yim Por Bonnie

Mr. Wang Li

9 April 2018

*To the holders of the Warrants and, for information only,
the shareholders and holders of the convertible notes of the Company*

EXPIRY OF SUBSCRIPTION RIGHTS ATTACHING TO THE WARRANTS

The board of directors of International Standard Resources Holdings Limited (the “**Company**”) (the “**Board**”) wishes to remind the holders of the bonus warrants issued by the Company (Warrant Code: 1487) (the “**Warrants**”), entitling holders thereof to subscribe for new shares in the capital of the Company (the “**Share(s)**”) at the subscription price of HK\$0.093 per Share (subject to adjustments) that, in accordance with the terms and conditions of the instrument dated 12 April 2017 constituting the Warrants, the subscription rights attaching to the Warrants (the “**Subscription Rights**”) will expire at **4:00 p.m. on Thursday, 10 May 2018**. Thereafter, any Subscription Rights which have not been exercised by **4:00 p.m. on Thursday, 10 May 2018** will lapse and certificates of the Warrants will cease to be valid for any purpose.

In respect of the expiry of the Warrants, the Company has made the following arrangements regarding dealings in, transfers of and exercise of the Subscription Rights:

1. **the last trading day of the Warrants on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be Monday, 7 May 2018** and trading of the Warrants on the Stock Exchange will close after **4:00 p.m. on Monday, 7 May 2018**. The listing of the Warrants will be withdrawn from the Stock Exchange with effect from **4:00 p.m. on Thursday, 10 May 2018**, and an application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from **4:00 p.m. on Thursday, 10 May 2018**.
2. the registered holders of the Warrants who wish to exercise their Subscription Rights must lodge with the share registrar of the Company, Tricor Standard Limited (the “**Share Registrar**”) at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, the following documents by **no later than 4:00 p.m. on Thursday, 10 May 2018**:
 - (i) the relevant certificate(s) of the Warrants;
 - (ii) the duly completed and signed subscription form(s); and
 - (iii) remittances for the relevant subscription moneys.
3. holders of the Warrants who have not registered their holdings in Warrants under their own names and wish to exercise in whole or in part of any of their Subscription Rights must lodge with the Share Registrar at the abovementioned address the following documents by **no later than 4:00 p.m. on Thursday, 10 May 2018**:
 - (i) the relevant duly executed and stamped instrument(s) of transfer(s) and/or other document(s) of title;
 - (ii) the relevant certificate(s) of the Warrants;
 - (iii) the duly completed and signed subscription form(s); and
 - (iv) remittances for the relevant subscription moneys.

Subscription forms and the relevant accompanying documentation lodged with the Share Registrar later than **4:00 p.m. on Thursday, 10 May 2018** will not be regarded as valid and will therefore not be accepted.

Shares to be issued pursuant to the exercise of the Subscription Rights will, when issued, rank pari passu in all respects with the then existing issued Shares. Under the terms of the instrument of the Warrants, new Shares will be allotted and issued not later than 28 days after the date of the exercise of the Subscription Rights.

The closing prices of the Shares and the Warrants on the Stock Exchange on 4 April 2018 (being the latest practicable date prior to the printing of this circular) were HK\$0.041 per Share and HK\$0.010 per unit of Warrant, respectively.

Holders of the Warrants who are in doubt as to their position or their action to be taken are recommended to consult their licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

By order of the Board
International Standard Resources Holdings Limited
Tam Tak Wah
Executive Director