洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd. *

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

REPLY SLIP OF H SHAREHOLDERS FOR THE ANNUAL GENERAL MEETING TO BE HELD ON FRIDAY, 25 MAY 2018

To: China Molybdenum Co., Ltd*. (the "**Company**")

I/We *(Note 1)* _____

of _____

(as shown in the register of members of H Shares) being the registered holder(s) of *(Note 2)* _____

H shares of RMB0.20 each in the share capital of the Company, hereby inform the Company that I/we intend to attend (in person or by proxy) the annual general meeting of the Company to be held at 1:00 p.m. on Friday, 25 May 2018 (the "**AGM**") at the International Conference Room of Mudu-Lee Royal International Hotel at No. 239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the People's Republic of China (and any adjournment thereof).

Date: _____ 2018 Signature(s): _____

Notes:

1. Please insert full name(s) (in Chinese or English) and address(es) (as shown in the register of members of H Shares) in **BLOCK CAPITALS**.

2. Please insert the number of H shares registered in your name(s). If no number is inserted or the number inserted is more than the number of H shares registered in your name(s), this form of proxy will be deemed to relate to all the H shares registered in your name(s).

3. Please complete and sign this reply slip and return it to the office of the Board of the Company at the Company's principal place of business in the People's Republic of China before Friday, 4 May 2018 by hand, by post or by fax, the address and contact details are as follows:

   North of Yihe
   Huamei Shan Road
   Chengdong New District
   Luanchuan County
   Luoyang City
   Henan Province
   People's Republic of China
   Postal code: 471500
   Telephone: (+86) 379 6865 8017
   Facsimile: (+86) 379 6865 8030

   Failure to sign and return this reply slip, however, will not preclude an eligible H shareholder from attending the AGM.

* *For identification purposes only*