

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Household Holdings Limited	
Date Submitted	9 April 2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>692</u> Descript	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000,000	HK\$0.001	HK\$1,500,000,000.00
Increase/(decrease)		-	
Balance at close of the month	1,500,000,000,000	HK\$0.001	HK\$1,500,000,000.00
(2) Stock code : <u>N/A</u> Descript	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	on :			
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th _				
Increase/(decrease	e)	-			-	
Balance at close of	the month	-				
3. Other Classes of	Shares					
Stock code :	N/A	_Descripti	on :			
			No. (of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th _				
Increase/(decrease	9)	-			-	
Balance at close of	the month	-				

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,500,000,000.00**

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,654,748,014					
Increase/ (decrease) during the month						
Balance at close of the month	8,654,748,014					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and		wovement dum			_		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share option scheme (adopted on 27/5/2002) exercise price: HK\$33.193						115,833	
Ordinary shares							
(Note 1)							
2. Share option scheme (adopted on <u>28/6/2013)</u> exercise price: <u>HK\$0.485</u> AGM approval date (<u>28/06/2013)</u> Ordinary shares (Note 1)						210,700,000	
3. Share option scheme (adopted on 28/6/2013) exercise price: HK\$0.78						275,600,000	

					For Main Board	and GEM lis	ted issuers
AGM approval							
date							
<u>(30/06/2014)</u>							
Ordinary shares							
(Note 1)							
4. Share option		-			-		34,000,000
scheme							
(adopted on							
28/6/2013)							
exercise price:							
HK\$0.133							
AGM approval							
date							
(29/06/2015)							
Ordinary shares							
(Note 1)							
			Total A. (Ordin	ary shares)	N/A		
			(Prefere	nce shares)	N/A		
			(0	Other class)	N/A		
Total funds raised dur	ing the month from	m exercise of opt	ions				
(State currency)							

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	()				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	_					
(/ /) Stock code (if listed) Class of shares issuable	- 					
(Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
		Т	otal B. (Ord (Prefer	linary shares) rence shares)		-
			ו ופופו	(Other class)		-

Conv	ertibles (i.e. Convertible into S	shares of the Issuer	which are to be Listed	d)			
Class	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		HK\$	NIL	NIL	NIL	NIL	NIL
<u></u>							
	Stock code (if listed)	N/A					
	Class of shares issuable (Note 1)	Ordinary Share	s				
	Subscription price	HK\$					
	SGM approval date (if applicable) (dd/mm/yyyy)	· · · · · · · · · · · · · · · · · · ·					
2.	· · · · · · · · · · · · · · · · · · ·	HK\$	NIL	NIL	NIL	NIL	NIL
 	Stock code (if listed) Class of shares issuable						
	(Note 1) Subscription price	Ordinary Share HK\$	s				
	SGM approval date (if applicable) (dd/mm/yyyy)	ΠΛΦ					
<u>3.</u>		HK\$	NIL	NIL	NIL	NIL	NIL
	Stock code (if listed)	N/A	·				
	Class of shares issuable (Note 1)	Ordinary Share	S				
	Subscription price	HK\$					
	AGM approval date (if applicable) (dd/mm/yyyy)						
	_				dinary shares)	N/A	_
				(Prefe	rence shares)	N/A	-
					(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				 Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

				F	or Main 1	Boar	d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue							may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers				
	Tuno of loguo			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Type of Issue				monun	
		Class of shares issuable (Note 1)		-		
9.	Capital reorganisation	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other At price : HKD ———	Class of shares issuable (Note 1)		-		
		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Yuen Kwok Kuen

Title:

: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.