

9 April 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Materials Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	6 April 2018	Purchase	1,000	\$7.4600	97,454,487	8.3713%
		Purchase	1,000	\$7.4700	97,455,487	8.3714%
		Purchase	1,000	\$7.4900	97,456,487	8.3715%
		Purchase	2,000	\$7.5000	97,458,487	8.3717%
		Purchase	1,000	\$7.5100	97,459,487	8.3717%
		Purchase	1,000	\$7.5200	97,460,487	8.3718%
		Purchase	1,000	\$7.5300	97,461,487	8.3719%
		Purchase	1,000	\$7.5400	97,462,487	8.3720%
		Purchase	1,000	\$7.5600	97,463,487	8.3721%
		Purchase	2,000	\$7.5700	97,465,487	8.3723%

	Purchase	3,000	\$7.5800	97,468,487	8.3725%
	Purchase	2,000	\$7.5900	97,470,487	8.3727%
	Purchase	1,000	\$7.6000	97,471,487	8.3728%
	Purchase	2,000	\$7.6100	97,473,487	8.3729%
	Purchase	9,000	\$7.6200	97,482,487	8.3737%
	Purchase	6,000	\$7.6300	97,488,487	8.3742%
	Purchase	4,000	\$7.6400	97,492,487	8.3746%
	Purchase	1,000	\$7.6500	97,493,487	8.3747%
	Purchase	2,000	\$7.6600	97,495,487	8.3748%
	Purchase	3,000	\$7.6700	97,498,487	8.3751%
	Purchase	8,000	\$7.6800	97,506,487	8.3758%
	Purchase	7,000	\$7.6900	97,513,487	8.3764%
	Purchase	1,000	\$7.7000	97,514,487	8.3765%
	Purchase	2,000	\$7.7100	97,516,487	8.3766%
	Purchase	3,000	\$7.7200	97,519,487	8.3769%
	Purchase	6,000	\$7.7300	97,525,487	8.3774%
	Purchase	4,000	\$7.7400	97,529,487	8.3778%
	Purchase	1,000	\$7.7500	97,530,487	8.3778%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 28 refer to dealing in shares for hedging of derivative transactions with clients.