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Midas Holdings Limited

麥達斯控股有限公司

*(Singapore Registration No.: 200009758W)
(Incorporated in Singapore with limited liability)*

(Hong Kong Stock Code: 1021)

(Singapore Stock Code: 5EN)

OVERSEAS REGULATORY ANNOUNCEMENT INSIDE INFORMATION

This announcement is issued pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page which has been published by Midas Holdings Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 10 April 2018.

On behalf of the
Midas Holdings Limited
Tong Din Eu
Executive Director

Hong Kong, 10 April 2018

As at the date of this announcement, the executive directors of the Company are Mr. Tong Din Eu and Dr. Xu Wei Dong; and the independent non-executive director of the Company is Mr. Chan Soo Sen.

MIDAS HOLDINGS LIMITED

(Registration No.: 200009758W)

ORDER BY COMMERCIAL AFFAIRS DEPARTMENT TO THE COMPANY FOR PROVISION OF DOCUMENTS AND INFORMATION

Midas Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that it has received a notice dated 9 April 2018 from the Commercial Affairs Department ("**CAD**") which states that an investigation is being conducted into an offence under the Singapore Securities and Futures Act, Chapter 289 pursuant to the provision of the Criminal Procedure Code (Chapter 68, 2012 Revised Edition).

For the purposes of its investigation, the CAD has requested access to the following documents and information concerning the Group:

- i. All records, documents and correspondences relating to the announcements issued by the Company on 8 February 2018, 22 March 2018 and 27 March 2018;
- ii. Financial documents for the relevant companies in the Group;
- iii. A detailed list of all persons who acted as the legal representative, general manager or financial controller of the relevant subsidiaries;
- iv. All relevant information technology equipment and corporate emails of the persons listed in (iii) above; and
- v. Specimen signatures used by persons listed in (iii) above between 2015 and 2017.

The Company has extended and will continue to extend its fullest co-operation to the CAD in its investigations and will make further announcements as and when there are further significant developments concerning this matter. In the meantime, shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

BY ORDER OF THE BOARD

Midas Holdings Limited

Tong Din Eu
Executive Director

Date: 10 April 2018