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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Ease Trade Global Limited

安業環球有限公司

(incorporated in the British Virgin Islands with limited liability)

U.S.\$350,000,000 5.20 per cent. Guaranteed Notes Due 2021 (“Notes”)

(Stock Code: 4458)

**Issue Price: 100 per cent.
unconditionally and irrevocably guaranteed by**



POLY PROPERTY GROUP CO., LIMITED

保利置業集團有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 119)

Left-Lead Global Coordinator

BOC International

Joint Global Coordinator

DBS Bank Ltd.

Joint Bookrunners and Joint Lead Managers

BOC International

DBS Bank Ltd.

**China CITIC
Bank International**

Wing Lung Bank Limited

Guotai Junan International

China Chengtong

ICBC (Asia)

Haitong International

Co-Manager

The Bank of East Asia, Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 27 March 2018, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong, the “**Professional Investors**”) only. The Notes will be offered to the Professional Investors only. The listing of the Notes is expected to become effective on 11 April 2018.

Hong Kong, 11 April 2018

As at the date of this announcement, the executive directors of Poly Property Group Co., Limited (保利置業集團有限公司) are Mr. Xue Ming, Mr. Han Qingtao, Mr. Wang Xu, Mr. Ye Liwen and Mr. Zhu Weirong, the non-executive director is Mr. Ip Chun Chung, Robert, and the independent non-executive directors are Mr. Choy Shu Kwan, Miss Leung Sau Fan, Sylvia and Mr. Wong Ka Lun, and the directors of Ease Trade Global Limited (安業環球有限公司) are Mr. Xue Ming, Mr. Ye Liwen, Mr. Zhu Weirong, Mr. Choi Wai Sang, Kenny and Mr. Pun Chi Ping.