

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyy): 31/03/2018 | | |
|-----------------------------------|-------------------------|----------------------------------|---|
| To : Hong Kong Exchanges and C | learing Limited | | |
| Name of Issuer C | China Automation Group | Limited | |
| | 1/04/2018 | | _ |
| I. Movements in Authorised Share | e Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 569 I | Description : | Ordinary | shares |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding mor | 1,000,000,000 3,000,000 | 0.01 | 30,000,000 |
| Increase/(decrease) | NIL | _ | NIL |
| Balance at close of the month | 3,000,000,000 | 0.01 | 30,000,000 |
| (2) Stock code: N/A I | Description : | N/A | 1 |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

| 2. Preference Shares (N/A | A) | | | |
|--|-------------------|--------------------------------|----------------------------------|---|
| Stock code : N | N/A Descrip | tion : | N/A | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the n | nonth | | - <u> </u> | |
| 3. Other Classes of Share | es (N/A) | | | |
| Stock code : N | N/A Descrip | tion: | N/A | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | | | |
| Increase/(decrease) | | | - <u>-</u> | |
| Balance at close of the n | nonth | | | |
| Total authorised share c | apital at the end | of the month (HK\$) | , | 30,000,000 |
| II. Movements in Issued | Share Capital | | | |
| | No. of ord | linary shares (2) | No of preference shares | No. of other classes of shares |
| Balance at close of preceding month | 1,026,263,729 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 1,026,263,729 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share option scheme adopted on 16/06/2007 (Exercise Price: HK\$1.60) 1 and shares issuable pursuant to the exercise of share options granted there under are Ordinary NIL NIL NIL NIL NIL NIL shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|-------------|---|--|--|
| 1. N/A | _ | | | | |
| | _ | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | · | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| 2. 1 1/11 | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | · | | | , |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Preference | ry shares) ce shares) ther class) | N/A N/A N/A | · · |

| Convertibles (i.e. Convertible in | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|------------------------------|----------------------|------------------------|--|--|
| Class and description 1. N/A | outstanding | month | month | month | | |
| 1. 1\(\text{A} \) | _ _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) - - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) - - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | N/A N/A N/A | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | <u>-</u> - | |
| (/ /) shares (Note 1) | | |
| 2. <u>N/A</u> | _ | |
| | - | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| (/ /) shares (Note I) | | |
| | 27/1 | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| | | |

| Oth | Type of Issue | sued Share Capital (N/A) | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|----------------|---------------------------|---|-------|---|--|--|
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment | (/ / |) | | |
| ۷. | Open oner | currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , 33337 | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd: Hilli yyyy) | | | N/A | N/A |
| 5. | Scrip dividend | At price : State | | | | | |
| | ST-L MILIMONIA | At price : currency | Class of shares issuable | | _ | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|---------|-----------|--|--|
| | 71 | (Note 1) | | | | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | Ordinar | <u>ry</u> | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | | | | |
| | | | (/ / |) | N/A | N/A |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (44))))) | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | |

| Type of Issue | | | i | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|----|--|--|
| | Class of shares issuable | e | | | |
| | (Note 1) | | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: | (/ / |) | | |
| | (dd/mm/yyyy) | | | N/A | N/A |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | e | | N/A | N/A |
| | | | | | 1771 |
| | Total E. | (Ordinary s (Preference s (Other | | N/A | |
| | | | | | |
| | 1 (7 1 1 1 | | | n NI | |
| Total increase / (decrease) in ordinary shares during the | he month (i.e. Total of A | to E): | (1 | | |
| Total increase / (decrease) in preference shares during | g the month (i.e. Total of | `A to E): | (2 | N/A | 4 |
| Total increase / (decrease) in other classes of shares d | · | ŕ |): | N/A | 4 |
| (These figures should be the same as the relevant figu | ` | | | Share Capital"). |) |

| Remarks (if any): | |
|------------------------------------|--|
| N/A | |
| | |
| | |
| | |
| | |
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| | |
| | |
| | |
| Submitted by: <u>Chow Chiu Chi</u> | |
| Title: Company Secretary | |
| | |
| | |
| | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.