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Midas Holdings Limited

麥達斯控股有限公司

(Singapore Registration No.: 200009758W)

(Incorporated in Singapore with limited liability)

(Hong Kong Stock Code: 1021)

(Singapore Stock Code: 5EN)

OVERSEAS REGULATORY ANNOUNCEMENT INSIDE INFORMATION

This announcement is issued pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page which has been published by Midas Holdings Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 11 April 2018.

On behalf of the
Midas Holdings Limited
Tong Din Eu
Executive Director

Hong Kong, 11 April 2018

As at the date of this announcement, the executive directors of the Company are Mr. Tong Din Eu and Dr. Xu Wei Dong; and the independent non-executive director of the Company is Mr. Chan Soo Sen.

MIDAS HOLDINGS LIMITED

(Company Registration No.: 200009758W)

LETTER ON DEMAND

The board of directors (the “**Board**”) of Midas Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”), wishes to announce that the Company received a letter (the “**Letter**”) dated 2 April 2018 relating to a loan agreement entered between Advanced Manufacturing Industry Investment Fund (Limited Partnership) (the “**Lender**”), Jilin Midas Aluminium Industries Co., Ltd. (the “**Borrower**”), North East Industries Pte Ltd, Mr. Chen Wei Ping and the Company (together, the “**Guarantors**”) dated 13 January 2017 (the “**Agreement**”).

Pursuant to the Letter, the Lender is entitled under clause 6.2 of the Agreement to request an early redemption of loan amounting to RMB400 million with accrued interest (the “**Loan**”) by giving 45 days of notice from the date of the Letter to the Borrower and the Guarantors. If the Borrower and the Guarantors fail to repay the Loan after 90 working days from the date of the Letter, additional penalty will be imposed.

The guarantee was not reported to the Board and the Board became aware of the guarantee only after sighting the Letter.

The Board will issue further announcements as appropriate, as and when there are any material developments in the matter.

BY ORDER OF THE BOARD

Midas Holdings Limited

Tong Din Eu
Executive Director

Date: 11 April 2018