



中國海外發展有限公司

CHINA OVERSEAS LAND & INVESTMENT LTD.

(incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code 股份代號 : 688)

Annual Report

年報

Circular: Notice of Annual General Meeting and Proposals for General Mandates, Re-Election of Directors and Proposed Adoption of Share Option Scheme

通函：股東周年大會通告及一般授權、重選董事 及採納股份期權計劃之建議

The subject document has been prepared in the English and Chinese versions. Copies prepared in the language different from that you have received are available from the Company's registrar and transfer office, Tricor Standard Limited, upon request.

題述文件備有英文及中文版本。本公司之股份過戶登記處卓佳標準有限公司，在收到閣下的要求後，可提供閣下所收到的版本以外的另一種語言編製的版本。

The subject document is also available (in the English and Chinese versions) on the Company's website (<http://www.coli.com.hk>).

閣下亦可在本公司網站(<http://www.coli.com.hk>)閱覽題述文件(英文及中文版本)。

You may at any time choose to receive the Company's Corporate Communications (as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (i) in printed English version only; (ii) in printed Chinese version only; (iii) in both printed English and Chinese versions; or (iv) through electronic means on the Company's website in lieu of receiving printed copies.

閣下可隨時選擇只收取本公司之公司通訊(定義見《香港聯合交易所有限公司證券上市規則》第1.01條)的(i)英文印刷本；(ii)中文印刷本；(iii)同時收取英文及中文印刷本；或(iv)以電子方式在本公司網站閱覽以代替收取印刷本。

After your election, you may still change your choice of language or means of receipt by reasonable notice at any time in writing, free of charge, by completing the Change Request Form* on the back page and returning it to the Company's registrar and transfer office, Tricor Standard Limited, using the mailing label provided in the form or by email to coli688-ecom@hk.tricorglobal.com.

閣下於作出選擇後，仍可隨時於合理時間內以書面通知更改已選擇的語言版本或收取方式，只須填寫背頁的更改回條*，然後以回條內提供的郵寄標籤把回條寄交(或以電郵發送至coli688-ecom@hk.tricorglobal.com)本公司之股份過戶登記處卓佳標準有限公司辦理即可，費用全免。

If you have any queries about how to obtain printed copies of the subject document or how to access the subject document on the Company's website, please contact Customer Services Hotline of the Company's registrar and transfer office at (852) 2980 1333 between 9:00 a.m. and 5:30 p.m. (Monday to Friday, excluding public holidays) or send your query by email to coli688-ecom@hk.tricorglobal.com.

倘閣下對於如何取得題述文件的印刷本，或如何在本公司網站閱覽題述文件有任何疑問，請於上午9時至下午5時30分(星期一至星期五，公眾假期除外)致電本公司股份過戶登記處之客戶服務熱線(852) 2980 1333查詢，或將閣下之查詢以電郵發送至coli688-ecom@hk.tricorglobal.com。

* The Change Request Form can also be downloaded from the Company's website (<http://www.coli.com.hk>).

* 更改回條亦可於本公司網站(<http://www.coli.com.hk>)下載。

CHANGE REQUEST FORM 更改回條

I/We would like to receive the future Corporate Communications (as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) of China Overseas Land & Investment Limited (“the Company”):
關於中國海外發展有限公司(「本公司」)日後發佈的公司通訊(定義見《香港聯合交易所有限公司證券上市規則》第1.01條), 本人/吾等欲:

(Please tick only one box.) (只可選擇一項, 請於以下適當的空格加上「√」號。)

- in printed English version only (by post); or
只收取英文印刷本(經郵遞); 或
- in printed Chinese version only (by post); or
只收取中文印刷本(經郵遞); 或
- in both printed English and Chinese versions (by post); or
同時收取英文及中文印刷本(經郵遞); 或
- through electronic means instead of in printed form (i.e. by receiving from the Company’s registrar and transfer office, an e-mail notification of the release of the relevant Corporate Communication(s) on the Company’s website (<http://www.coli.com.hk>) on the date of despatch of such Corporate Communication(s)).
以電子方式取代印刷本(即於本公司向股東寄發公司通訊當日, 接受由本公司之股份過戶登記處以電子郵件知會該公司通訊已登載於本公司網站(<http://www.coli.com.hk>))。

My/Our e-mail address:

本人/吾等的電郵地址: _____

(for notification of release of Corporate Communication(s))

(供收取網上電子版本發佈通知之用)

The above instruction will supersede my/our previous instruction to the Company.

上述指示將取替本人/吾等以前給予本公司的指示。

Signature(s):

簽署: _____

Date:

日期: _____

Name(s) of Shareholder(s) in English

(Please use BLOCK LETTERS)

股東的英文名稱(請以大楷書寫)

Name(s) of Shareholder(s) in Chinese

股東的中文名稱

Correspondence Address 通訊地址

Contact Telephone Number 聯絡電話

- Notes: 1. The above instruction will apply to all Corporate Communications of the Company to be sent to you until you inform us otherwise.
2. If any shares are held in joint names, all joint holders OR the joint holder whose name stands first on the Company’s Register of Members should sign this Form in order for it to be valid.

- 附註: 1. 上述指示將適用於本公司發出的所有公司通訊, 直至閣下另行通知為止。
2. 如任何股份以聯名方式持有, 則所有聯名持有人或名列本公司股東名冊的首名聯名持有人須於本回條上簽署, 方為有效。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (i) “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”).
本聲明中所指之「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」之涵義。
- (ii) Your supply of Personal Data to the Company is on a voluntary basis and such data will be used for processing your instructions and/or requests as stated in this form. If you fail to provide sufficient information, the Company may not be able to process your instructions and/or requests.
閣下是自願向本公司提供個人資料, 該等資料用以處理閣下在本表格上所述的指示及/或要求。若閣下未能提供足夠資料, 本公司可能無法處理閣下之指示及/或要求。
- (iii) Your Personal Data will not be disclosed or transferred to any third parties (other than the Company’s registrar and transfer office and/or other companies or bodies for any of the stated purposes) unless it is a requirement to do so by law, for example, in response to a court order or a law enforcement agency’s request.
除非按法例規定, 例如應法庭命令或執法機關要求, 否則閣下之個人資料將不會披露或轉移予任何第三方(本公司股份過戶登記處及/或其他公司或團體作任何上述之用途除外)。
- (iv) Your Personal Data will be retained for such period as may be necessary for verification and record purposes.
閣下之個人資料將在適當期間保留作核實及記錄用途。
- (v) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of the Company’s registrar and transfer office, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong by post.
閣下有權根據《私隱條例》之條文查閱及/或修改閣下個人資料。任何該等查閱及/或修改閣下之個人資料之要求均須以書面方式郵寄至本公司股份過戶登記處卓佳標準有限公司之個人資料私隱主任, 地址為香港皇后大道東183號合和中心22樓。

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick this on
an envelope to return the Request Form to us.
No postage stamp is required for local mailing

當閣下寄回此表格時, 請將此郵寄標籤剪貼於信封上。
如在本港投寄, 閣下無需支付郵費或貼上郵票

Mailing Label 郵寄標籤

Tricor Standard Limited
卓佳標準有限公司
Freeport No. 簡便回郵號碼: 37
Hong Kong 香港