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SINOma

China National Materials
Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 01893)

**ANNOUNCEMENT
PRELIMINARY RESULTS OF TIANSHAN CEMENT
FOR THE THREE MONTHS ENDED 31 MARCH 2018
BASED ON OVERSEAS REGULATORY ANNOUNCEMENT**

The issue of this announcement containing Tianshan Cement Preliminary Results (defined below) is solely due to the relevant regulations of Shenzhen Stock Exchange.

This announcement is made pursuant to Rule 13.10B of the Listing Rules. Reference is made to the joint announcement published by China National Materials Company Limited (the “**Company**”) and China National Building Material Company Limited (“**CNBM**”) dated 8 September 2017 and the merger document issued by the Company and CNBM dated 20 October 2017 in relation to, among others, the merger of the Company and CNBM by way of absorption.

Xinjiang Tianshan Cement Co., Ltd. (“**Tianshan Cement**”) is a subsidiary of the Company and its A shares are listed and traded on the Shenzhen Stock Exchange (stock code: 000877).

The board of directors of the Company would like to draw the attention of its shareholders and the public investors to the following preliminary results of Tianshan Cement for the three months ended 31 March 2018:

I. PRELIMINARY RESULTS OF TIANSHAN CEMENT FOR THE THREE MONTHS ENDED 31 MARCH 2018

Relevant period of the preliminary results of Tianshan Cement : 1 January 2018 to 31 March 2018

The preliminary results of Tianshan Cement (“**Tianshan Cement Preliminary Results**”): Loss

Item	This reporting period	Corresponding period of last year
Net profit attributable to shareholders of the listed company	Approximately RMB-18,000,000	RMB-134,191,300
Basic earnings per share	Approximately RMB-0.02	RMB-0.15

II. INFORMATION OF THE PRELIMINARY RESULTS OF TIANSHAN CEMENT

The changes on the Tianshan Cement Preliminary Results during the reporting period was due to the following factors: (1) that the cement prices increased compared to the corresponding period of last year; and (2) the gross profit from sales increased compared to the corresponding period of last year.

The Tianshan Cement Preliminary Results have not been audited by certified public accountant. For detailed information of the aforesaid Tianshan Cement Preliminary Results, please refer to the relevant overseas regulatory announcement of the Company published on the website of The Stock Exchange of Hong Kong Limited on 13 April 2018.

TAKEOVERS CODE IMPLICATIONS

Pursuant to Rule 10 of the Takeovers Code, the Tianshan Cement Preliminary Results constitute a profit forecast which is usually required to be reported on by both the Company's financial advisers and auditors or consultant accountants in accordance with the requirements set out in Rule 10.4 of the Takeovers Code. However, pursuant to Practice Note 2 issued by the Executive, the Tianshan Cement Preliminary Results are permitted to be published without full compliance with Rule 10.4 due to the time constraints arising out of the Company's obligation to issue an overseas regulatory announcement under Rule 13.10B of the Listing Rules.

Pursuant to Practice Note 2 issued by the Executive, as Tianshan Cement expects to announce its first quarterly results of 2018 before the end of April 2018 in accordance with the listing rules of the Shenzhen Stock Exchange, the PRC laws and regulations and requirements of the CSRC and the Shenzhen Stock Exchange, the aforementioned reports under Rule 10.4 of the Takeovers Code will no longer be required.

Shareholders and investors of the Company should note that the Tianshan Cement Preliminary Results do not meet the standard required by Rule 10 of the Takeovers Code. Shareholders and investors of the Company are advised to exercise caution in placing reliance on the Tianshan Cement Preliminary Results and when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional adviser.

By order of the Board of
China National Materials Company Limited
Liu Zhijiang
Chairman

Beijing, the PRC
13 April 2018

As at the date of this announcement, the executive directors of the Company are Mr. Liu Zhijiang and Mr. Peng Jianxin; the non-executive directors of the Company are Mr. Li Xinhua, Mr. Li Jianlun, Mr. Shen Yungang and Mr. Wang Fengting; and the independent non-executive directors of the Company are Mr. Leung Chong Shun, Mr. Lu Zhengfei and Mr. Wang Zhulin.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any of the statements in this announcement misleading.

** For identification purpose only*