

Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 March 2018 (the “Prospectus”) issued by HKE Holdings Limited (the “Company”).

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Potential investors of the Offer Shares should note that the Sole Bookrunner (for itself and on behalf of the Public Offer Underwriter) has the absolute right in certain circumstances to terminate the Public Offer Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – The Public Offer – Grounds for termination” in the Prospectus occurs at any time at or before 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 18 April 2018).

Unless otherwise specified, all dates and time in this announcement refer to Hong Kong dates and time.

HKE Holdings Limited
(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	:	200,000,000 Shares
Number of Public Offer Shares	:	100,000,000 Shares (as adjusted after reallocation)
Number of Placing Shares	:	100,000,000 Shares (as adjusted after reallocation)
Final Offer Price	:	HK\$0.55 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	1726

Sponsor



Sole Bookrunner and Sole Lead Manager

