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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Wise Source International Limited**

**(哲源國際有限公司)**

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$250,000,000 5.95 per cent. Guaranteed Bonds due 2018**

**(Stock Code: 5309)**

**Unconditionally and Irrevocably Guaranteed by**

**CEFC Shanghai International Group Limited**

**(上海華信國際集團有限公司)**

*(incorporated in the People’s Republic of China with limited liability)*

*and with support in the form of a keepwell deed from*



**CEFC China Energy Company Limited**

**(中國華信能源有限公司)**

*(incorporated in the People’s Republic of China with limited liability)*

At the request of Wise Source International Limited (the “Company”), trading in the bonds of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9 a.m. on Monday, April 16, 2018 pending the release of an announcement of inside information of the Company.

By Order of the Board of Wise Source International Limited.  
NGAN Kwan

Director

*As at the date of this announcement, the directors of Wise Source International Limited are Mr. Zhuang Miaozhong and Mr. Ngan Kwan and the directors of CEFC Shanghai International Group Limited (上海華信國際集團有限公司) are Mr. Li Yong, Mr. Su Weizhong, Mr. Chen Qiang and Mr. Wei Wei.*