THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE. THE INFORMATION IN THIS DOCUMENT MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

### APPENDIX V

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

#### DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- i. copies of [REDACTED] and [REDACTED];
- ii. the written consent referred to in the paragraph headed "Other information 9. Qualifications and consents of experts" in Appendix IV to this document; and
- iii. a copy of each of the material contracts referred to in the paragraph headed "Further information about the business of our Group 1. Summary of material contracts" in Appendix IV to this document.

#### DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Guantao & Chow Solicitors and Notaries, Suites 1604-6, 16/F, ICBC Tower, 3 Garden Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountants' Report of our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (c) the audited financial statements of the companies now comprising our Group for each of the years ended 30 June 2015, 2016 and 2017 (or for the period since their respective dates of incorporation/establishment where it is shorter);
- (d) the report on unaudited pro forma financial information of our Group issued by Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this document;
- (e) the industry report prepared by Ipsos referred to in "Industry Overview" in this document;
- (f) the letter prepared by Appleby summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (g) the Companies Law;

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# APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

- (h) the legal opinion prepared by Shook Lin & Bok LLP in respect of our Group's operation in Singapore;
- (i) the service contracts and appointment letters referred to in the paragraph headed
  "Further information about our Directors, substantial Shareholders and experts 1.
  Directors (a) Particulars of Directors' service contracts" in Appendix IV to this document;
- (j) the rules of the Share Option Scheme referred to in the paragraph headed "Other information 1. Share Option Scheme" in Appendix IV to this document;
- (k) the material contracts referred to in the paragraph headed "Further information about the business of our Group 1. Summary of material contracts" in Appendix IV to this document; and
- (l) the written consents referred to in the paragraph headed "Other information 9. Qualifications and consents of experts" in Appendix IV to this document.