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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA SCE PROPERTY HOLDINGS LIMITED

中駿置業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1966)

US\$600,000,000 7.45% SENIOR NOTES DUE 2021
(the “Notes”, Stock Code: 4463)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Deutsche Bank

Morgan Stanley

Joint Bookrunners and Joint Lead Managers

China CITIC Bank International

CLSA

Guotai Junan International

Haitong International

HSBC

VTB Capital

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by China SCE Property Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum relating thereto dated 10 April 2018. Permission for the listing of, and dealing in the Notes is expected to become effective on 18 April 2018.

By order of the Board of
China SCE Property Holdings Limited
Wong Chiu Yeung
Chairman

Hong Kong, 18 April 2018

As at the date of this notice, the executive Directors of the Company are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Mr. Wong Lun, and the independent non-executive Directors are Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.