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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Bank of China Limited, Singapore Branch (the "Issuer")  
U.S.\$800,000,000 Floating Rate Notes due 2021 (Stock Code: 4459)  
U.S.\$700,000,000 Floating Rate Notes due 2023 (Stock Code: 4460)  
(together, the "Notes")  
under the U.S.\$40,000,000,000 Medium Term Note Programme  
(the "Programme") Established by Bank of China Limited**



*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(the "Bank")**  
**(Stock Code: 3988 and 4601 (Preference Shares))**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**BANK OF CHINA  
STANDARD  
CHARTERED BANK**

**CITIGROUP**

**DBS BANK LTD.**

**OCBC BANK**

**MIZUHO  
SECURITIES**

*Joint Bookrunners and Joint Lead Managers*

<b>AGRICULTURAL BANK OF CHINA</b>	<b>BANK OF COMMUNICATIONS</b>	<b>CHINA EVERBRIGHT BANK HONG KONG BRANCH</b>	<b>CHINA MINSHENG BANKING CORP., LTD., HONG KONG BRANCH</b>
<b>CHINA CONSTRUCTION BANK CORPORATION SINGAPORE BRANCH</b>	<b>COMMONWEALTH BANK OF AUSTRALIA</b>	<b>FIRST ABU DHABI BANK PJSC</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) only, as described in the Offering Circular dated 3 April 2018 and the Pricing Supplements dated 10 April 2018. The listing of the Notes is expected to become effective on 18 April 2018.

By Order of the Board  
**Bank of China Limited**  
**MEI Feiqi**  
*Company Secretary*

Beijing, PRC  
17 April 2018

*As at the date of this announcement, the directors of the Bank are: Chen Siqing, Ren Deqi, Zhang Xiangdong\*, Li Jucai\*, Xiao Lihong\*, Wang Xiaoya\*, Zhao Jie\*, Nout Wellink#, Lu Zhengfei#, Leung Cheuk Yan#, Wang Changyun# and Angela Chao#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*