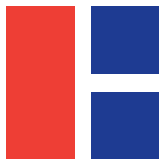


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ICO GROUP LIMITED

揚科集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1460)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD
ON 19 APRIL 2018**

The Board is pleased to announce that the ordinary resolution as set out in the EGM Notice dated 28 March 2018 was duly passed by way of poll by the Shareholders at the EGM held on 19 April 2018.

Reference is made to the circular dated 28 March 2018 (the “**Circular**”) issued by ICO Group Limited (the “**Company**”) and the notice of EGM dated 28 March 2018 (the “**EGM Notice**”) attached thereto.

Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The EGM was held at Unit 2602-03, 26/F., BEA Tower, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon, Hong Kong on Thursday, 19 April 2018 at 11:00 a.m.. The Board is pleased to announce that the ordinary resolution as set out in the EGM Notice (the “**Resolution**”) was duly passed at the EGM.

The poll results in respect of the Resolution are set out as follows:

Ordinary Resolution (Note (b))		Number of Votes (approximately %) (Note (a))	
		For	Against
1.	<p>(a) To approve, confirm and ratify the Acquisition Agreement and the transactions contemplated thereunder;</p> <p>(b) to approve the terms of the Convertible Bonds and Promissory Notes and the issue of the Convertible Bonds and Promissory Notes from time to time in accordance with the Acquisition Agreement;</p> <p>(c) to grant the specific mandate to the Directors to allot and issue the Conversion Shares from time to time in accordance with the terms and conditions of the Acquisition Agreement;</p> <p>(d) any one Director be and is hereby authorized to do all such acts and things in his/her sole and absolute discretion considers necessary, desirable or expedient to implement, give effect to and/or complete the Acquisition Agreement and the transactions contemplated thereunder, including without limitation the issue of the Promissory Notes, the Convertible Bonds, the issue and allotment of Conversion Shares from time to time upon exercise of the Conversion Rights under the Convertible Bonds, and where required, any amendment on the terms of the Acquisition Agreement and/or Convertible Bonds and/or Promissory Notes as required by, or for the purposes of obtaining the approval of, relevant authorities or to comply with all applicable laws, rules and regulations.</p>	<p>2,243,658,960 (100.0000%)</p>	<p>0 (0.0000%)</p>

Note:

- (a) The number of votes and percentage of the voting is based on the total number of Shares held by the Shareholders who voted at the EGM in person, by authorized corporate representative(s) or by proxies.
- (b) This is the summary of the Resolution and the full text of the Resolution is set out in the Notice.

As at the date of the EGM, the total number of Shares in issue was 4,218,253,968. Shareholder, Mr. Lau Chuen Yien Calvin (“**Mr. Lau**”), who is interested in 259,804,000 Shares representing approximately 6.16% of the issued share capital of the Company is required to abstain and has abstained from voting on the Resolution proposed at the EGM. Accordingly, there were a total of 3,958,449,968 Shares (representing 93.84% of the entire issued share capital of the Company as at the time of the EGM) entitling the Shareholders to attend and vote for or against the Resolution. There were no Shares entitling the Shareholders to attend and abstain from voting in favor of the Resolution as set out in Rule 13.40 of the Listing Rules. Save for Mr. Lau and his associates, no Shareholder was required under the Listing Rules to abstain from voting on the Resolution at the EGM. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

As more than 50% of the votes were cast in favor of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

The Company’s branch share registrar in Hong Kong, Union Registrars Limited, acted as the scrutineer for the purpose of the poll at the EGM.

By Order of the Board

ICO Group Limited

Lee Cheong Yuen

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 19 April 2018

As at the date of this announcement, the executive Directors are Mr. Lee Cheong Yuen, and Mr. Pang Yick Him; the non-executive Directors are Mr. Chan Kwok Pui and Mr. Tam Kwok Wah; and the independent non-executive Directors are Dr. Chan Mee Yee, Dr. Cheung Siu Nang Bruce and Ms. Kam Man Yi Margaret.