

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CHANGSHOUHUA FOOD COMPANY LIMITED

長壽花食品股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1006)

FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO CONTINUING CONNECTED TRANSACTIONS

Reference is made to the announcement of Changshouhua Food Company Limited (the “**Company**”) dated 9 February 2018 relating to the continuing connected transactions under the 2018 Master Supply Agreement and the 2018 Sale and Purchase Agreement, and the announcements of the Company dated 7 and 28 March 2018 respectively relating to the delay in despatch of circular (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the Announcements, a circular (the “**Circular**”) containing, among others:

- (a) details of the 2018 Master Supply Agreement and the 2018 Sale and Purchase Agreement and the respective proposed annual caps;
- (b) a letter from the Independent Financial Adviser to the Independent Board Committee containing its advice on the 2018 Master Supply Agreement and the 2018 Sale and Purchase Agreement and the respective proposed annual caps;
- (c) the recommendation of the Independent Board Committee on the 2018 Master Supply Agreement and the 2018 Sale and Purchase Agreement and the respective proposed annual caps; and
- (d) the notice of EGM to be convened to approve, among others, the transactions contemplated under the 2018 Master Supply Agreement and the 2018 Sale and Purchase Agreement and the respective proposed annual caps,

will be dispatched to the Shareholders in accordance with the Listing Rules on or before 20 April 2018.

As additional time is required for the Company to finalize the contents of the above items to be included in the Circular, it is expected that the despatch of the Circular, together with the notice of the EGM to be convened to approve the 2018 Master Supply Agreement and the 2018 Sale and Purchase Agreement, will be further postponed to a date on or before 4 May 2018.

By order of the Board
Changshouhua Food Company Limited
Wang Mingxing
Chairman

Hong Kong, 19 April 2018

As at the date of this announcement, the Board consists of five executive Directors, namely Mr. Wang Mingxing, Mr. Wang Mingfeng, Mr. Wang Mingliang, Mr. Huang Da and Mr. Cheng Wenming, and three independent non-executive Directors, namely Mr. Wang Aiguo, Mr. Liu Shusong and Mr. Wang Ruiyuan.