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## **Ding He Mining Holdings Limited**

**鼎和礦業控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 705)**

### **STATUTORY DEMAND**

The board (the “**Board**”) of directors (the “**Directors**”) of Ding He Mining Holdings Limited (the “**Company**”) announces that on 19 April 2018:-

1. a statutory demand (“**Statutory Demand I**”) under section 178(1)(A) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32, Laws of Hong Kong) (“**Ordinance**”) was served on the Company by the subscriber I (the “**Creditor I**”) of the bonds issued by the Company which has already been due on 23 November 2017 but yet to be settled as of the date of this announcement, demand the Company to settle the indebtedness under the bonds, in the sum of HK\$13,366,666.67 which comprised the principal amount and interest thereon within 3 weeks after service of the Statutory Demand I. After the expiry of the 3-week period, the Creditor I may present a winding-up petition against the Company; and
2. a statutory demand (“**Statutory Demand II**”) under section 178(1)(A) of the Ordinance was served on the Company by the subscriber II (the “**Creditor II**”) of the bonds issued by the Company which is already due on 5 October 2017 but yet to be settled as of the date of this announcement, demand the Company to settle the indebtedness under the bonds, in the sum of HK\$10,293,333.33 which comprised the principal amount and interest thereon within 3 weeks after service of the Statutory Demand II. After the expiry of the 3-week period, the Creditor II may present a winding-up petition against the Company.

The Company will seek legal advice on the matter, further announcement will be made as and when appropriate.

By Order of the Board  
**Ding He Mining Holdings Limited**  
**Liu Qiang**  
*Chairman and Executive Director*

Hong Kong, 19 April 2018

*As at the date of this announcement, the executive Directors are Mr. Liu Qiang, Ms. Lu Sufang, Mr. Leung Wai Kwan, Mr. Yin Shibo, Mr. Fan Weipeng and Mr. Chen Liang, and the independent non-executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit and Mr. Yuan Guangming.*