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## **Ding He Mining Holdings Limited**

**鼎和礦業控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 705)**

### **UPDATE ANNOUNCEMENT**

Reference is made to the announcement of Ding He Mining Holdings Limited (the “**Company**”) dated 10 April 2018 (the “**Announcement**”) in relation to the Writ issued against the Company on 3 April 2018. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

On 12 April 2018, the Company and the Plaintiff have filed a consent summons (the “**Consent Summons**”) with the High Court of Hong Kong (the “**High Court**”), pursuant to which, the Court has granted amongst other things: (1) the Company be permitted to file and serve its affidavit/affirmation(s) in opposition to the application for injunction by 26 April 2018; (2) the Plaintiff shall then file and serve its affidavit/affirmation in reply within 14 days thereafter; (3) no further affidavit/affirmation to be filed by any party without leave of the High Court; (4) the hearing of the application for injunction (the “**Hearing**”) be adjourned to a date to be fixed. The Company has given an interim undertaking to the Court that it will not, whether by itself, its servants, agents, employees or otherwise, sell, dispose of, transfer away, assign, charge and/or create any encumbrance over its interests, benefits and/or ownership in the entire share capital of CVM Magnesium Sdn Bhd and the 10,000 shares of Nice Tone Enterprises Ltd held in the name of the Company pending the outcome of the Hearing.

Further announcement will be made to update on the progress of the matter as and when appropriate.

By Order of the Board  
**Ding He Mining Holdings Limited**  
**Liu Qiang**  
*Chairman and Executive Director*

Hong Kong, 20 April 2018

*As at the date of this announcement, the executive Directors are Mr. Liu Qiang, Ms. Lu Sufang, Mr. Leung Wai Kwan, Mr. Yin Shibo, Mr. Fan Weipeng and Mr. Chen Liang, and the independent non-executive Directors are Ms. Wong Chi Yan, Mr. Chan Wai Kit and Mr. Yuan Guangming.*