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**Yingde Gases Group Company Limited**

**盈德氣體集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**Yingde Gases Investment Limited**

**盈德氣體投資有限公司**

*(Incorporated in the British Virgin Islands limited by shares)*

**VOLUNTARY ANNOUNCEMENT**

**REDEMPTION OF ALL OUTSTANDING 8.125% SENIOR NOTES DUE  
2018**

**(Stock Code: 5926)**

Guaranteed by

**YINGDE GASES GROUP COMPANY LIMITED**

Reference is made to the formal notices dated 16 April 2013, 21 April 2013 and 30 April 2013 regarding the listing of the US\$300,000,000 8.125% senior notes due 2018 and the listing of the US\$125,000,000 8.125% senior notes due 2018 (the “**2013 Notes**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) issued by Yingde Gases Investment Limited (the “**Company**”). As of the date of this announcement, the remaining principal amount of the outstanding 2013 Notes is US\$392,170,000.

The Company intends to redeem all outstanding 2013 Notes in full at the scheduled maturity and has paid an aggregate principal amount of US\$392,170,000 of all outstanding 2013 Notes at the redemption price equal to 100% of the principal amount thereof, being US\$392,170,000, plus accrued and unpaid interest of US\$15,931,906.25 to the trustee of the 2013 Notes, DB Trustees (Hong Kong) Limited (the “**Trustee**”). It is expected that the Trustee will pay the outstanding principal plus accrued and unpaid interest to the holders of the 2013 Notes on or around 23 April 2018 (the “**Redemption**”).

Upon completion of the Redemption, the 2013 Notes will be cancelled and delisted from the Stock Exchange.

By order of the board of directors  
**Yingde Gases Investment Limited**  
**Qiu Zhongwei**  
*Director*

Hong Kong, 20 April 2018

*As at the date of this announcement, the directors of the Company are Mr. Qiu Zhongwei and Mr. Wong Tak-Wai.*