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## **JINGRUI HOLDINGS LIMITED**

**景瑞控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01862)**

**(the “Company”)**

**US\$350,000,000**

**9.45% SENIOR NOTES DUE 2021**

**(the “Notes”, Stock Code: 4469)**

### **Joint Bookrunners and Joint Lead Managers**

<b>BOSC International</b>	<b>China International Capital Corporation Hong Kong Securities Limited</b>	<b>Guotai Junan International</b>	<b>Haitong International</b>	<b>CMB International</b>	<b>China Industrial Securities International</b>	<b>Deutsche Bank</b>
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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum dated 16 April 2018. Permission for the listing of, and dealing in, the Notes is expected to become effective on 24 April 2018.

By Order of the Board  
**Jingrui Holdings Limited**  
**Yan Hao Chen Xin Ge**  
*Co-chairmen*

Hong Kong, 23 April 2018

*As at the date of this announcement, the Board comprises Yan Hao, Chen Xin Ge, Xu Chao Hui and Xu Hai Feng, as executive Directors; Han Jiong, Qian Shi Zheng and Lo Wing Yan William, as independent non-executive Directors.*

\* For identification purpose only