

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.*

## **COMPLETION OF CONVERSION OF ALL THE OUTSTANDING BONDS**

### **Crotona Assets Limited**

(the “**Issuer**”)

*(incorporated with limited liability under the laws of the British Virgin Islands)*

U.S.\$175,000,000 4.00 per cent. guaranteed convertible bonds due 2019

(the “**Bonds**”)

**(Stock Code: 5724)**

**guaranteed by**

The logo for Kingdee, featuring the word "Kingdee" in a bold, blue, sans-serif font with a registered trademark symbol (®) to the upper right of the "e".

## **KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED**

**金蝶國際軟件集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 268)**

Reference is made to the announcement of the Issuer and Kingdee International Software Group Company Limited (the “**Company**”) dated 20 March 2018 in relation to the notice of redemption of the Bonds.

As at 24 April 2018, all the Bonds have been converted by the Bondholders. There are no outstanding Bonds in issue following completion of the said conversion and cancellation of the Bonds. Listing of the Bonds on The Stock Exchange of Hong Kong Limited will be withdrawn with effect upon the close of business on 2 May 2018.

By order of the Board  
**Kingdee International Software  
Group Company Limited**  
**Xu Shao Chun**  
*Chairman*

Shenzhen, the People’s Republic of China, 24 April 2018

*As at the date of this announcement, the Board comprises Mr. Xu Shao Chun (Chairman of the Board and Chief Executive Officer) and Mr. Lin Bo (Chief Financial Officer) as executive directors; Ms. Dong Ming Zhu and Mr. Shen Yuan Ching as non-executive directors; and Mr. Gary Clark Biddle, Mr. Cao Yang Feng and Mr. Liu Chia Yung as independent non-executive directors.*