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**Midas Holdings Limited**

**麥達斯控股有限公司**

*(Singapore Registration No.: 200009758W)  
(Incorporated in Singapore with limited liability)*

**(Hong Kong Stock Code: 1021)**

**(Singapore Stock Code: 5EN)**

## **OVERSEAS REGULATORY ANNOUNCEMENT INSIDE INFORMATION**

This announcement is issued pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page which has been published by Midas Holdings Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 25 April 2018.

On behalf of the Board  
**Midas Holdings Limited**  
**Tong Din Eu**  
*Executive Director*

Hong Kong, 25 April 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Tong Din Eu and Dr. Xu Wei Dong; and the independent non-executive director of the Company is Mr. Chan Soo Sen.*

MIDAS HOLDINGS LIMITED  
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CONVENING SHAREHOLDER DIALOGUE

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Reference is made to the announcement of Midas Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") dated 6 April 2018, the board of directors (the "**Board**") of the Company wishes to inform that the Company will be holding a shareholders' dialogue with the aim of addressing shareholders' concerns.

The details of the shareholders' dialogue are as follows:

Date: 2 May 2018 (Wednesday)

Time: 9.30 am to 12.00 pm

Venue: Seminar Room, Kebun Baru CC

Address: 216 Ang Mo Kio Ave 4 Singapore 569897

Due to shortage of staff, we will not be making any transport arrangements or providing any refreshments.

**BY ORDER OF THE BOARD**

Midas Holdings Limited

Tong Din Eu  
Executive Director  
25 April 2018